

FIT Hon Teng Limited
鴻騰六零八八精密科技股份有限公司

3Q23 Results Announcement

二零二三年第三季業績發佈會



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Agenda

3Q23 Financial Overview

4Q23 & 2023 Guidance

Execution Status Update

News Update

Q&A Section

Financial Highlight

3Q23 Financial Highlight

REVENUE

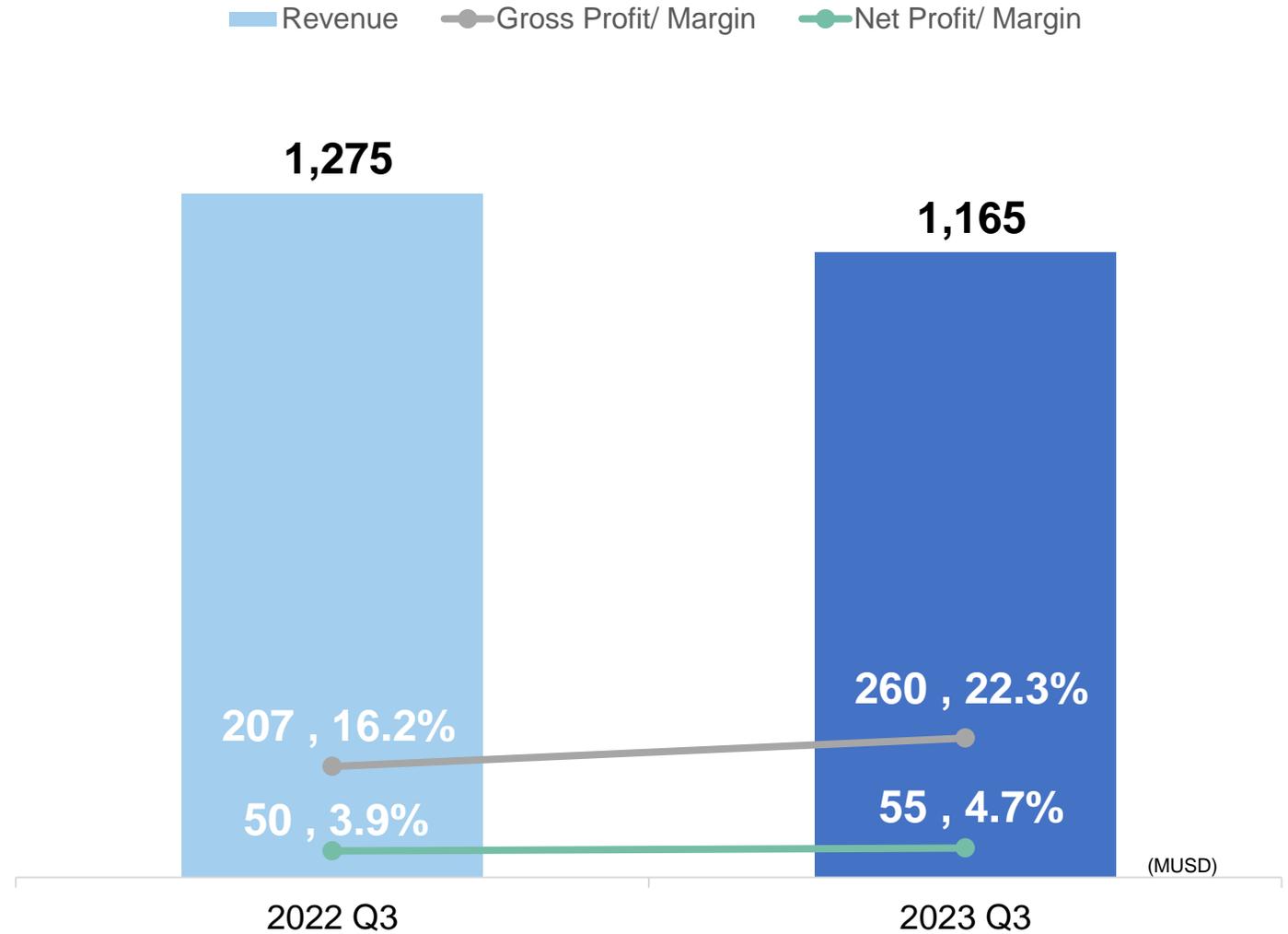
-9%

GROSS PROFIT

+26%

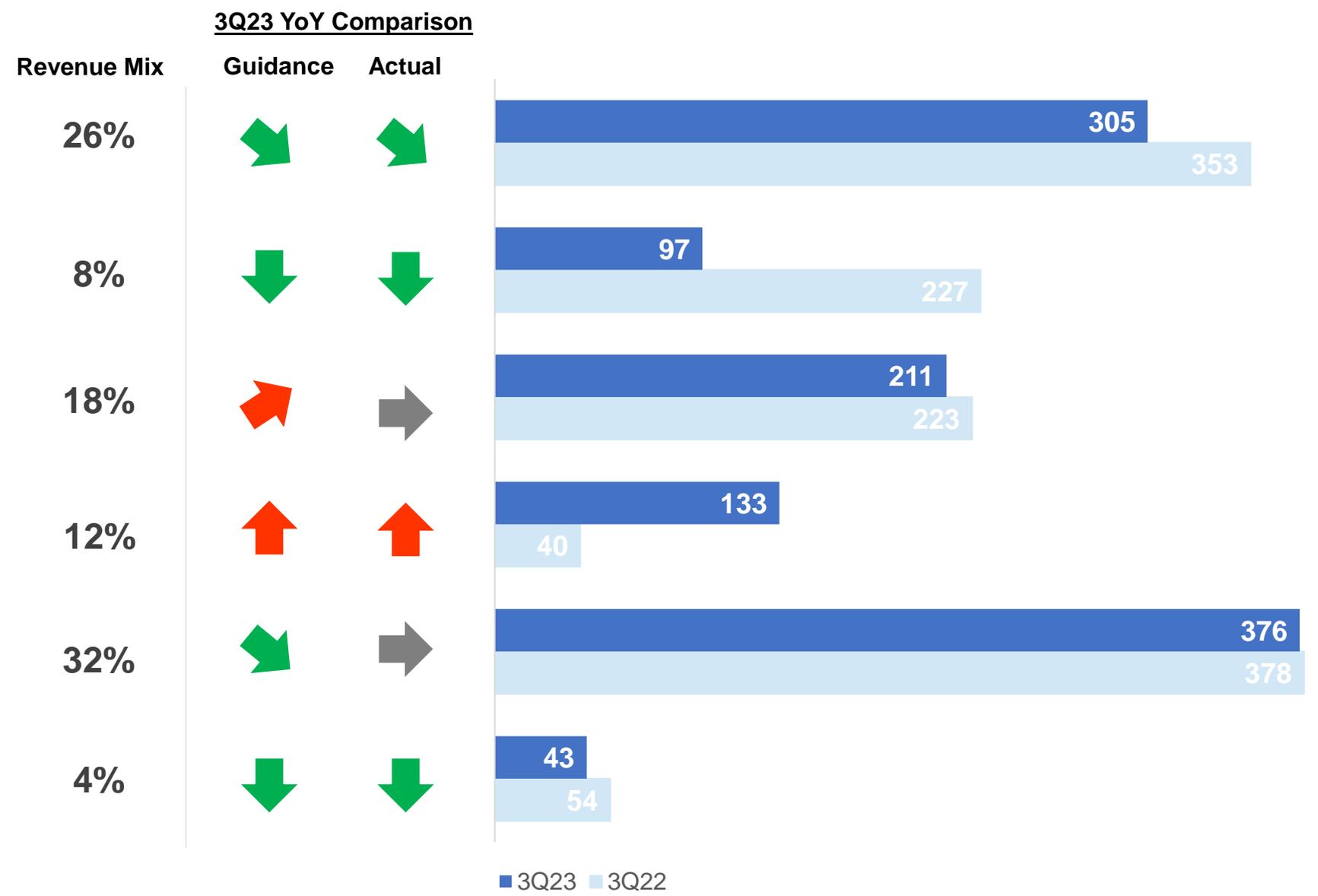
NET INCOME

+10%



Segment Performance

- 
Smartphones
- 
Networking
- 
Computing
- 
EV Mobility
- 
System Products
- 
Others



Financial Guidance

4Q23 Guidance



Smartphones



Networking



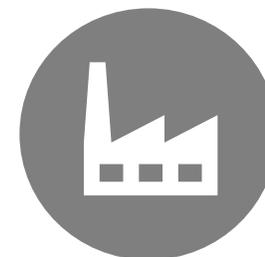
Computing



EV Mobility



System Products

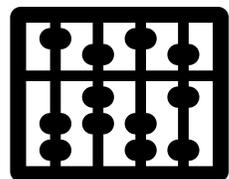


Others

4Q23 YoY



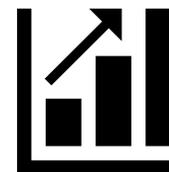
2023 Full Year Financials Guidance



Revenue

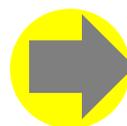


Gross Profit

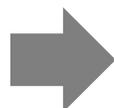


Net Profit

YoY



Previous
Guidance in
March 2023



Execution Status Updates

1H23 3+3 Execution Status Update



EV Mobility

- Synergy created by FIT Voltaira



New Generation 5G AIoT

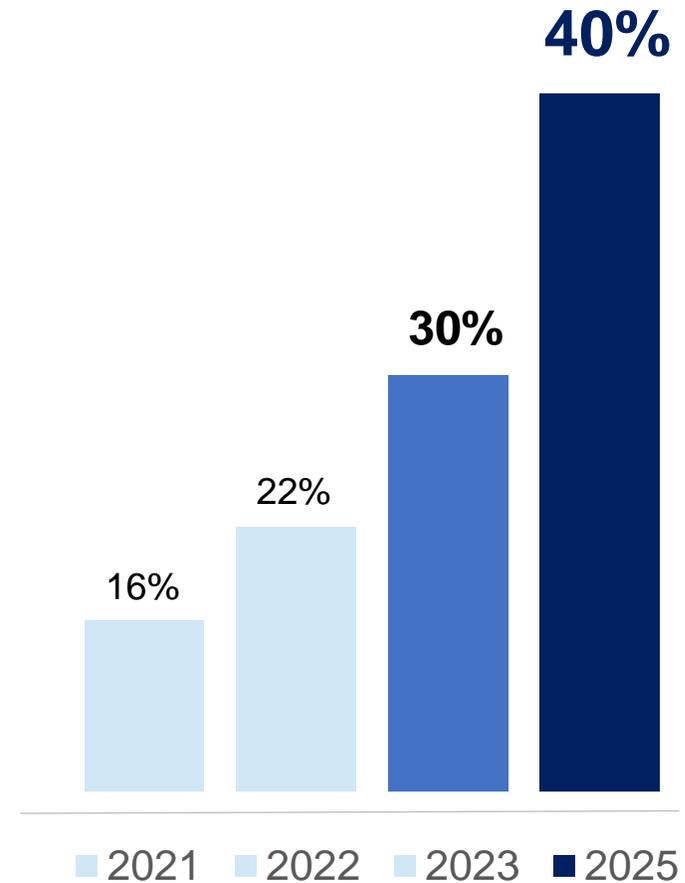
- OCP market opportunities development
- Design-in New Generation and ASIC Socket
- Showcasing our cable & connectors in Satellite project within the Foxconn Group



Audio

- Preparation of global service expansion

Revenue Mix Forecast Update



News Updates

它靠增肌減脂拚高毛利 鴻海起家厝直擊連接器升級戰

撰文者：王貞懿 出刊日期：2023-10-19



(攝影者：)

商周

「我們一直是根留台灣，在世界開枝散葉，」鴻騰董事長盧松青領著商周記者，走進土城中山廠一樓的新產品試產線，滿足AI資料中心高速傳輸的設計，就在此被驗證，「總要有一部分腦袋在這裡（台灣）。」

19 October

Media interview - High Speed Product & Transformation Strategy

Q&A section



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Foxconn Interconnect Technology Limited (Incorporated in the Cayman Islands and carrying on business in Hong Kong as FIT Hon Teng Limited)

鴻騰精密科技股份有限公司 (於開曼群島成立，並以鴻騰六零八八精密科技股份有限公司於香港經營業務)

Appendix

Statement of Comprehensive Income

(M'USD)	3Q2023	3Q2022	YoY		2023 YTD	2022 YTD	YoY
Revenue	1,165	1,275	-9%		2,949	3,376	-13%
Gross Profit	260	207	26%		543	558	-3%
Gross Profit Margin	22%	16%	37%		18%	17%	11%
Operating Profit	86	70	23%		111	158	-30%
Profit before Tax	75	73	3%		82	180	-54%
Income Tax Expense	(20)	(23)	-13%		(36)	(45)	-20%
Profit for the Year	55	50	10%		46	135	-66%
Profit Attributed to :							
Owners of the Company	55	50	10%		46	135	-66%
Non-controlling Interests	0	0	-		0	0	-
Basic EPS	0.77	0.71	8%		0.64	1.94	-67%

Balance Sheet

(K'USD)	3Q2022	3Q2022	YoY
Cash and Cash equivalents	1,225,441	949,523	29%
Inventory	872,336	1,065,846	-18%
Receivables	835,490	894,755	-7%
Other current assets	185,467	90,160	106%
Non-current assets	1,886,450	1,813,800	4%
Total Assets	5,005,184	4,814,084	4%
Current Liabilities	2,583,439	1,854,715	39%
Non-Current Liabilities	96,227	644,239	-85%
Total Liabilities	2,679,666	2,498,954	7%
Equity	2,325,518	2,315,130	-