

**FIT Hon Teng Limited**  
鴻騰六零八八精密科技股份有限公司

# FY24 Results Announcement

二零二四年度業績發佈會



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# Agenda

**2024 Financial Overview**

**2025 Guidance**

**Execution Status Update**

**News Update**

**Q&A Section**





# Financial Highlight

# 2024 Financial Highlight

## REVENUE

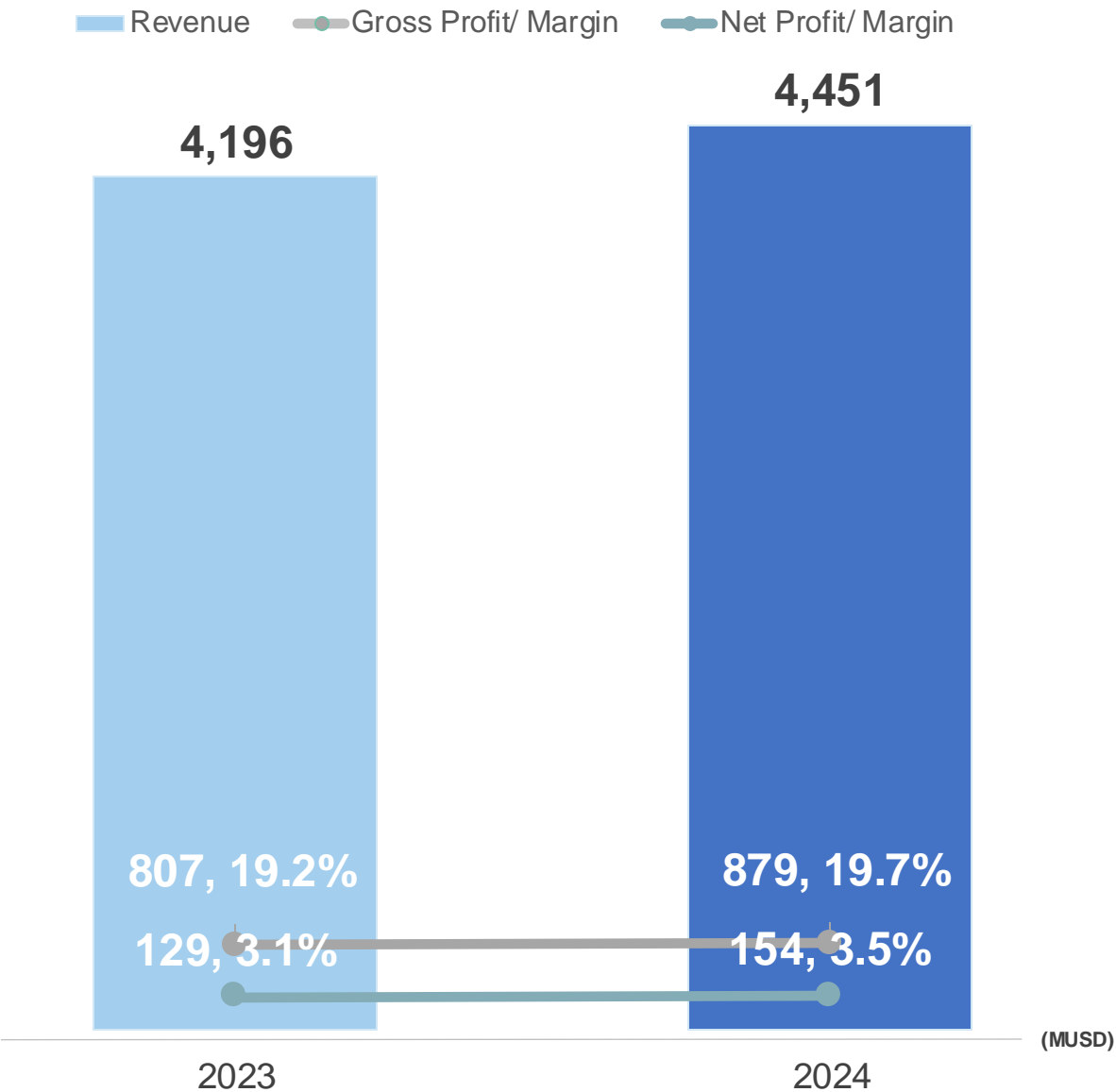
+6%

## GROSS PROFIT

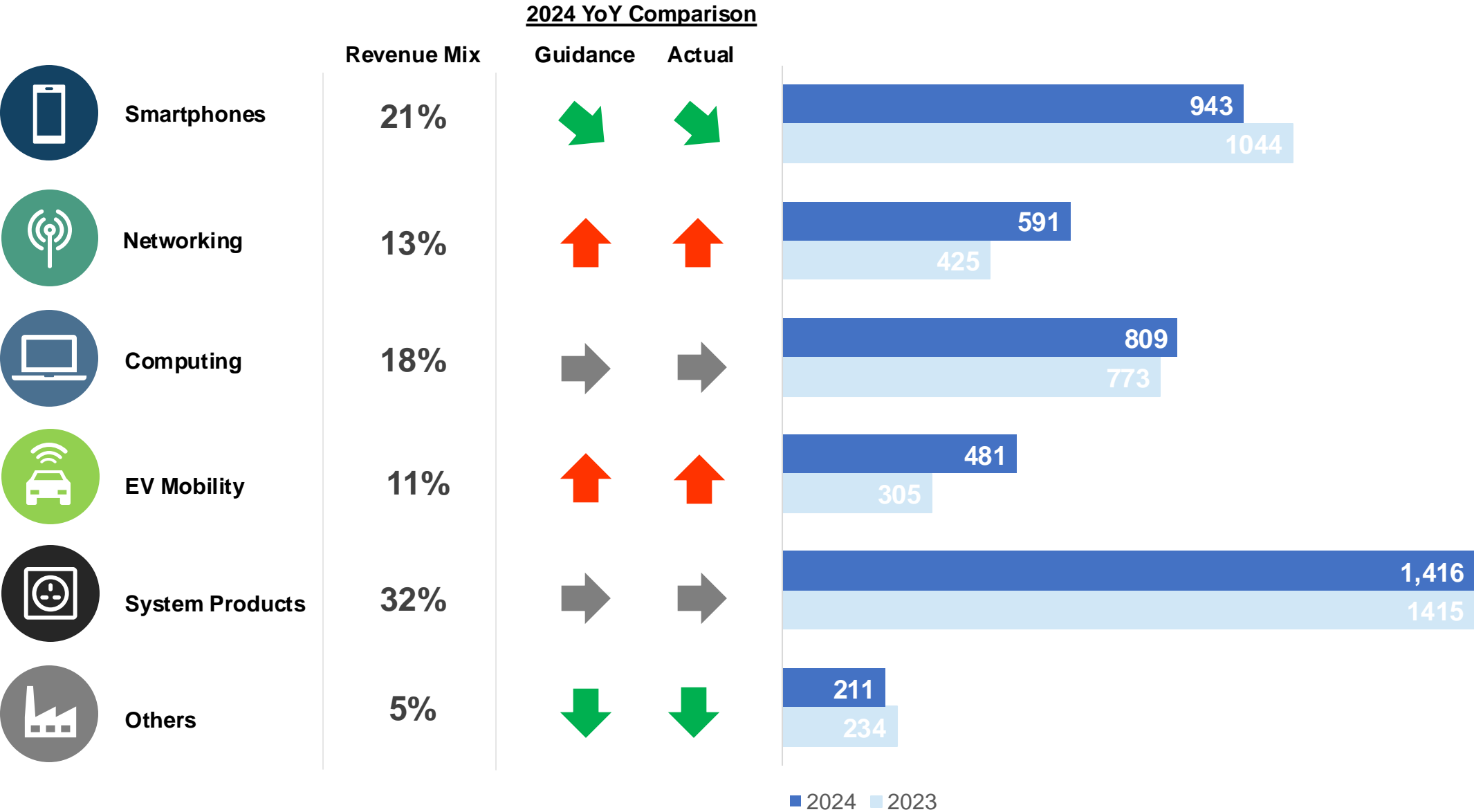
+9%

## NET INCOME

+19%

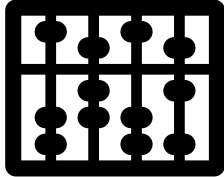


# Segment Performance



# Financial Guidance

# 2025 Full Year Financials Guidance



Revenue



Gross Profit



Operating Profit

YoY





# Full Year Guidance Updates by Segment



Smartphones



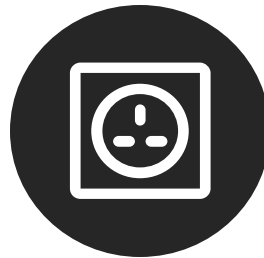
Networking



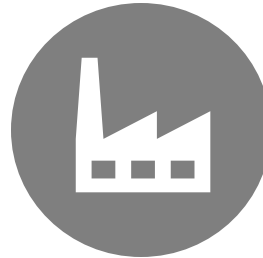
Computing



Mobility



System Products



Others

2025 YoY



1Q25 YoY



CAPEX Forecast

(MUSD)	2024 (A)	2025 (F)	2026 (F)
Updated	500	900 - 1B	400 - 430
Previous Guidance in 2024	~800	~800	-

# Execution Status Updates

## 3-year long-term Guidance



**Revenue  
3-Year CAGR**



**Gross Margin**



**Operating Profit  
Margin**

**2027**

**Low  
Twenty**

**Low  
Twenty**

**High Single  
Digit**

## 3+3 Execution Status Update



### Mobility

- Enhancing operational efficiency
- Strengthening tier-one and brand partnerships in the EU & US



### New Generation 5G AIoT

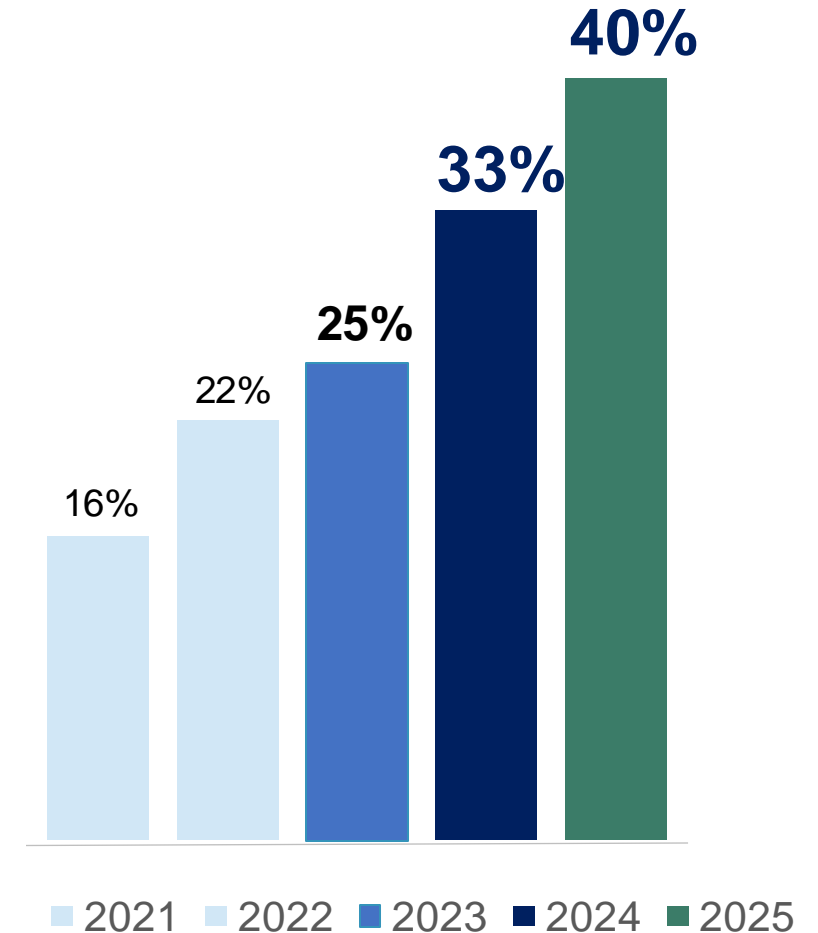
- Expanding AI server solutions with next-gen chip connectivity and high-speed data center interconnects.
- Industry trends drive innovation in optical solutions.



### Audio

- Launching new modules
- Ramping up mass shipments from our new facility
- Enhancing production efficiency to drive margin growth

## Revenue Mix Forecast Update





# News Updates

## News update



2025/01/28  
FIT Partners with Alphawave Semi to Showcase  
PCIe6 and PCIe7 Technologies at DesignCon  
2025



# Q&A section



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Foxconn Interconnect Technology Limited (Incorporated in the Cayman Islands and carrying on business in Hong Kong as FIT Hon Teng Limited)

鴻騰精密科技股份有限公司 (於開曼群島成立，並以鴻騰六零八八精密科技股份有限公司於香港經營業務)

# Appendix

## Statement of Comprehensive Income

(M'USD)	2024	2023	YoY
Revenue	4,451	4,196	6%
Gross Profit	879	807	9%
Gross Profit Margin	19.7%	19.2%	+ 52bps
OPEX	(703)	(603)	17%
Operating Profit	176	204	-14%
Profit before Tax	221	180	23%
Income Tax Expense	(66)	(50)	32%
<b>Profit for the Year</b>	<b>154</b>	<b>130</b>	<b>18%</b>
Profit Attributed to :			
Owners of the Company	154	129	19%
Non-controlling Interests	-	1	NA
<b>Basic EPS</b>	<b>2.17</b>	<b>1.82</b>	<b>19%</b>



## Balance Sheet

(K'USD)	As of 31 Dec 2024	As of 31 Dec 2023	YoY
Cash and Cash equivalents	1,112,799	1,316,364	-15%
Inventory	904,317	801,800	13%
Receivables	909,692	807,282	13%
Other current assets	232,810	186,545	25%
Non-current assets	2,310,565	1,981,745	17%
<b>Total Assets</b>	<b>5,470,183</b>	<b>5,093,736</b>	<b>7%</b>
Current Liabilities	2,241,300	2,563,486	-13%
Non-Current Liabilities	745,795	92,872	703%
<b>Total Liabilities</b>	<b>2,987,095</b>	<b>2,656,358</b>	<b>12%</b>
<b>Equity</b>	<b>2,483,088</b>	<b>2,437,378</b>	<b>2%</b>