# FIT Hon Teng Limited

鴻騰六零八八精密科技股份有限公司

# 2Q25 Results Announcement

二零二五年第二季度業績發佈會

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# Agenda

**2Q25 Financial Overview** 

2025 & 3Q25 Guidance

**Execution Status Update** 

**News Update** 

**Q&A Section** 

### **2Q25 Financial Highlight**

**REVENUE** 

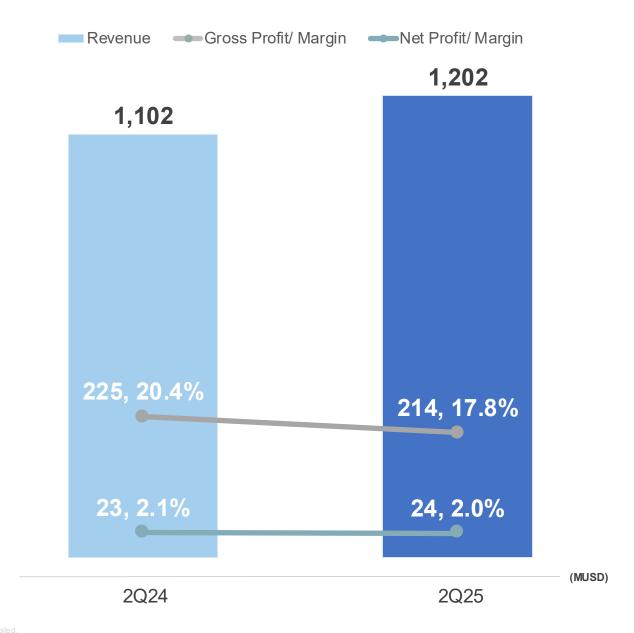
+9%

**GROSS PROFIT** 

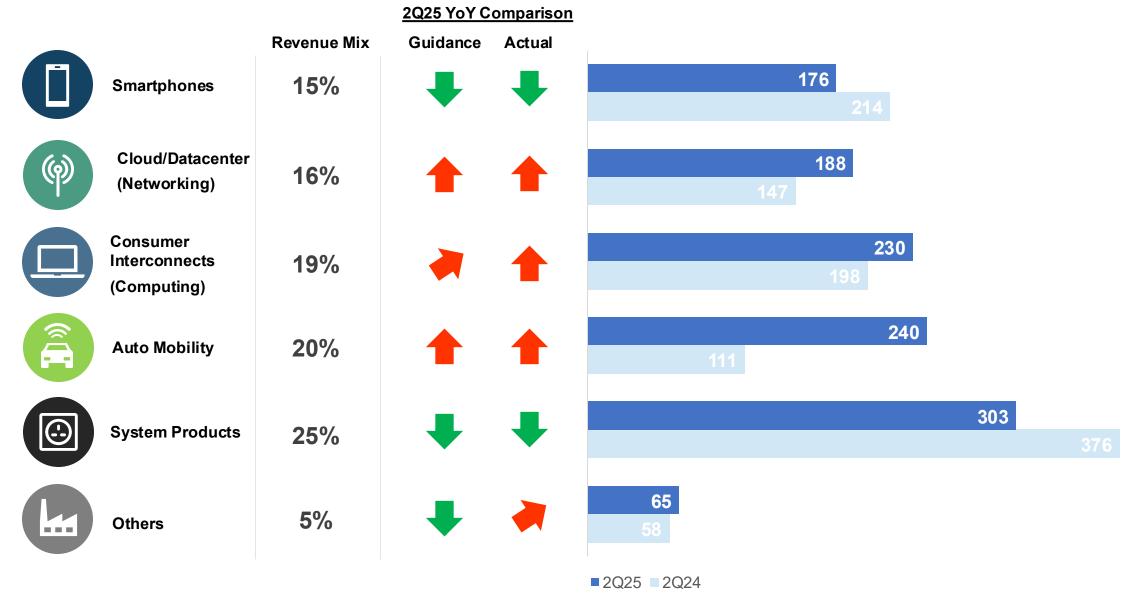
-5%

**NET INCOME** 

+4%

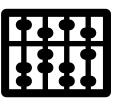


### **2Q25 Segment Performance**



# **Financial Guidance**

### **2025 Full Year Financials Guidance**







Revenue

**Gross Profit** 

**Operating Profit** 

YoY







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## 2025 & 3Q25 Guidance



**Smartphones** 



Networking





Computing

Consumer **Interconnects** 



**Auto Mobility** 



**System Products** 



**Others** 

2025

YoY



**Previous** 























3Q25

YoY













# **Execution Status Updates**

### **3+3 Execution Status Update**



#### **Auto Mobility**

- One Mobility Reorganization and Integration.
- SASO-Certified Portfolio with Royal Series AC Charger



#### **New Generation 5G AloT**

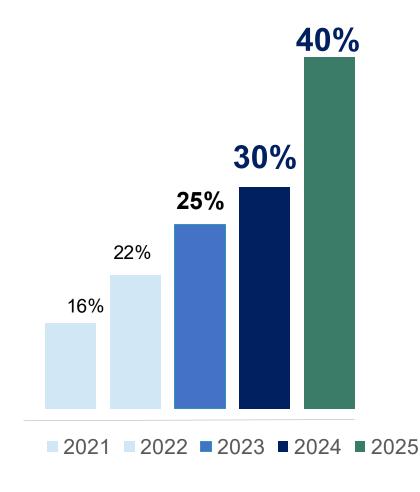
- Capturing AI server opportunity for next-gen solution
- Offering a comprehensive suite of
  - Chip-to-chip connections
  - Standard connectors in compute board
  - Backplane connectors and copper cables
  - High-voltage and high-capacity solutions



#### **Audio**

Establish a diversified global service expansion strategy.

#### **Revenue Mix Forecast Update**



# **News Updates**



#### May 2025

- Connectivity solutions for chip connection
- High voltage and capacity solutions
- Full suite of High-speed connectivity modules for the cabinet, racks and internals of the servers
- Addition of terminal signal solutions
- Full suite of immersive liquid cool connectors for various architectures & applications.



#### **Recent Announcements**

Hot on the heels of our recent SASO-certified launches, we' re thrilled to announce that the Royal Series AC Charger has also received official SASO certification — another powerful testament to Voltaira's innovation and reliability in the Saudi market.

https://lnkd.in/gVPJgjzk

#### 22 July

Voltaira Group Expands SASO-Certified Portfolio with Royal Series AC Charger, Strengthening FIT's Position in the MENA Market



#### **Recent Announcements**



# FIT Tech Day 2025

Date: Wednesday, September 17, 2025 Time: 2:00 PM – 5:00 PM Taipei time

Location: Clapper Studio, 5F, Syntrend Creative Park, Taipei

Theme: One Mobility | Unlimited Power ∞ Seamless Connectivity

# **Q&A** section



Foxconn Interconnect Technology Limited (Incorporated in the Cayman Islands and carrying on business in Hong Kong as FIT Hon Teng Limited)

鴻騰精密科技股份有限公司 (於開曼群島成立,並以鴻騰六零八八精密科技股份有限公司於香港經營業務)



# **Statement of Comprehensive Income**

(M'USD)	1H25	1H24	YoY	
Revenue	2,305	2,067	12%	
Gross Profit	429	421	2%	
Gross Profit Margin	19%	20%	-1%	
Operating Profit	49	69	-29%	
Profit before Tax	80	62	29%	
Income Tax Expense	-50	-29	72%	
Profit for the Year	30	33	-9%	
Profit Attributed to :				
Owners of the Company	31	33	-6%	
Non-controlling Interests	-1	-	NA	
Basic EPS	0.44	0.46	-4%	

### **Balance Sheet**

(K'USD)	As of 30 June 2025	As of 30 June 2024	YoY
Cash and Cash equivalents	1,100,512	1,025,652	7%
Inventory	988,811	813,982	21%
Receivables	876,017	814,233	8%
Other current assets	351,950	343,718	2%
Non-current assets	2,418,949	1,965,688	23%
Total Assets	5,736,239	4,963,273	16%
Current Liabilities	2,454,142	1,893,614	30%
Non-Current Liabilities	727,942	684,061	6%
Total Liabilities	3,182,084	2,577,675	23%
Equity	2,554,155	2,385,598	7%