FIT Hon Teng Limited
鴻騰六零八八精密科技股份有限公司

Third Quarter 2025 Results Announcement

二零二五年第三季度業績發佈會

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Agenda

3Q25 Financial Overview

Financial Guidance

News Update

Q&A Section

Financial Highlight

3Q25 Financial Highlight

REVENUE

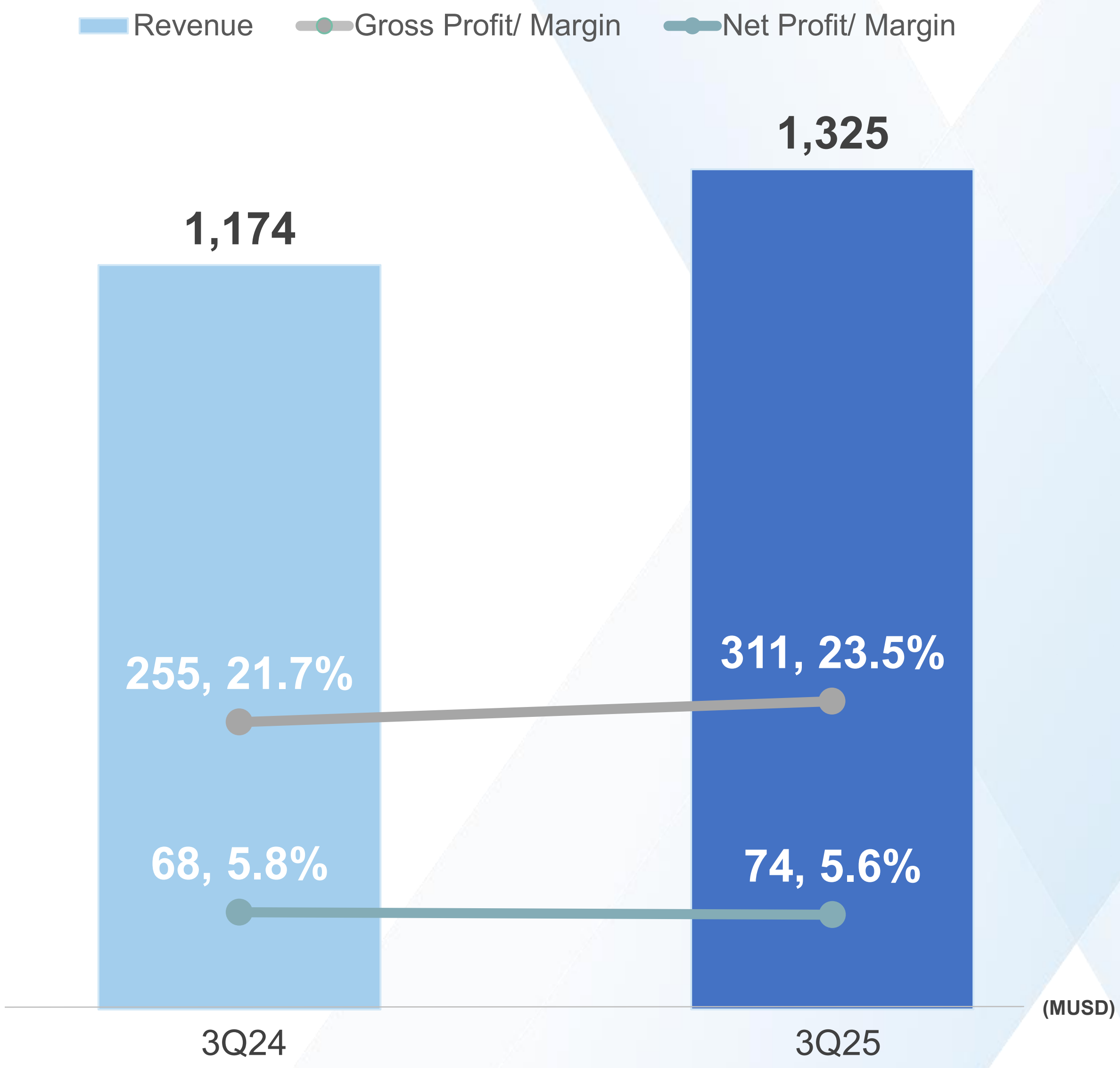
+13%

GROSS PROFIT

+22%

NET INCOME

+9%



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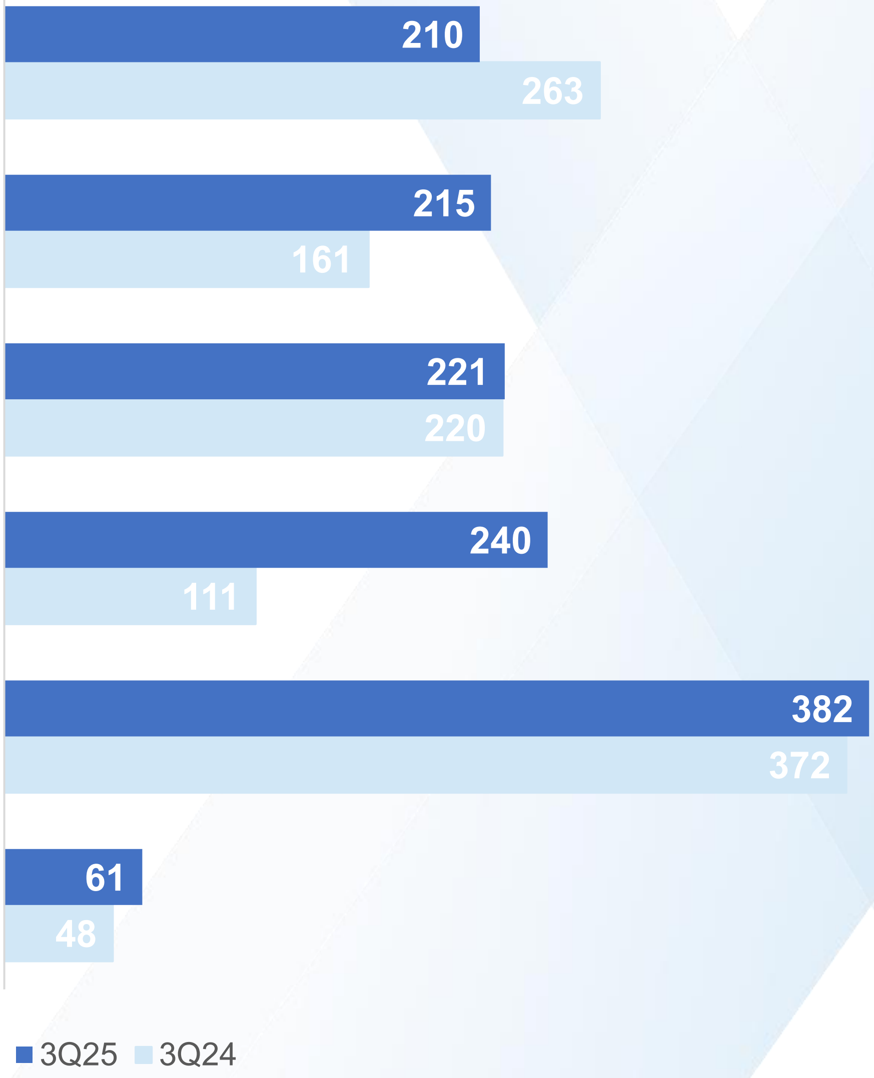
↑ > +15%	↗ +5 – 15%	→ 0 ± 5	↘ -5 – 15%	↓ < -15%

3Q25 Segment Performance

	Revenue Mix	3Q25 YoY Comparison Guidance	3Q25 YoY Comparison Actual
Smart Phone	16%	↓	↓
Cloud / Datacenter	16%	↑	↑
Consumer Interconnects	16%	↘	→
Automobility	18%	↑	↑
System Products	29%	↘	→
Other	5%	↓	↑



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Financial Guidance

↑ > +15% ↗ +5 – 15% → 0 ± 5 ↘ -5 – 15% ↓ < -15%

2025 Full Year Financials Guidance

	Revenue	Gross Profit	Operating Profit
YoY	↗	↑	↗

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2025 & 4Q25 Guidance

↑ > +15% ↗ +5 – 15% → 0 ± 5 ↘ -5 – 15% ↓ < -15%

	Smartphones	Cloud / Datacenter	Consumer Interconnects	Auto Mobility	System Products	Others
2025 YoY	↓	↑	→	↑	↘	↘
4Q25 YoY	↓	↑	→	↑	→	→

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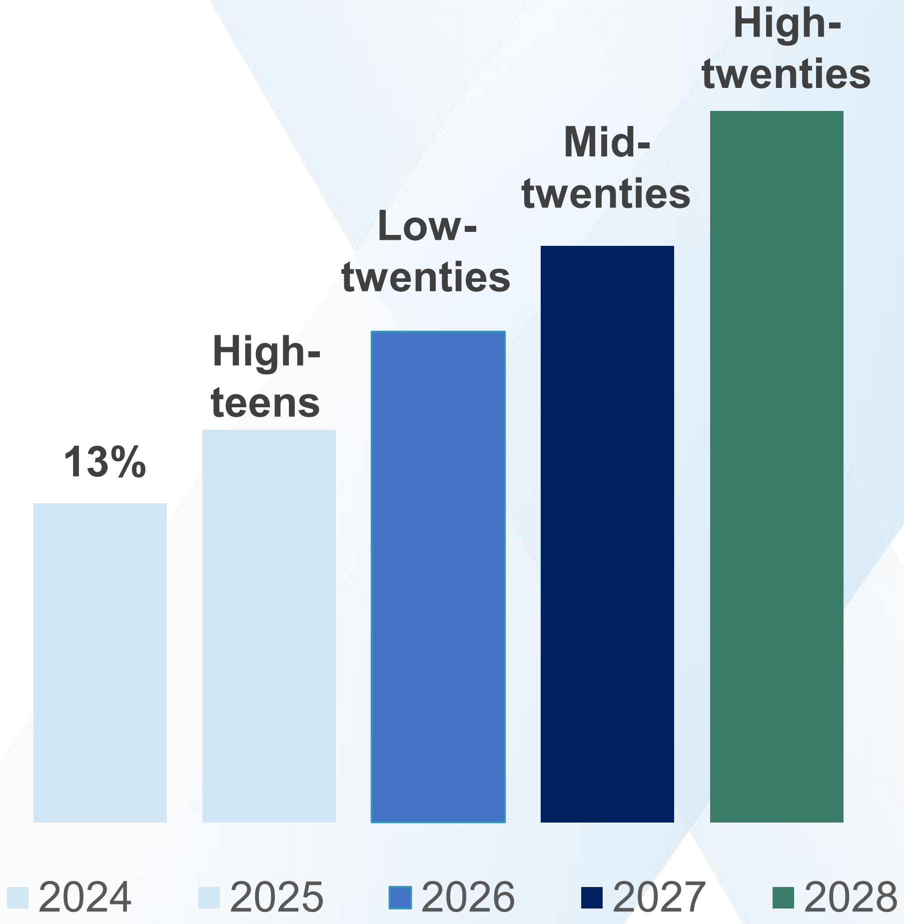
3 Year Long-term Guidance Update

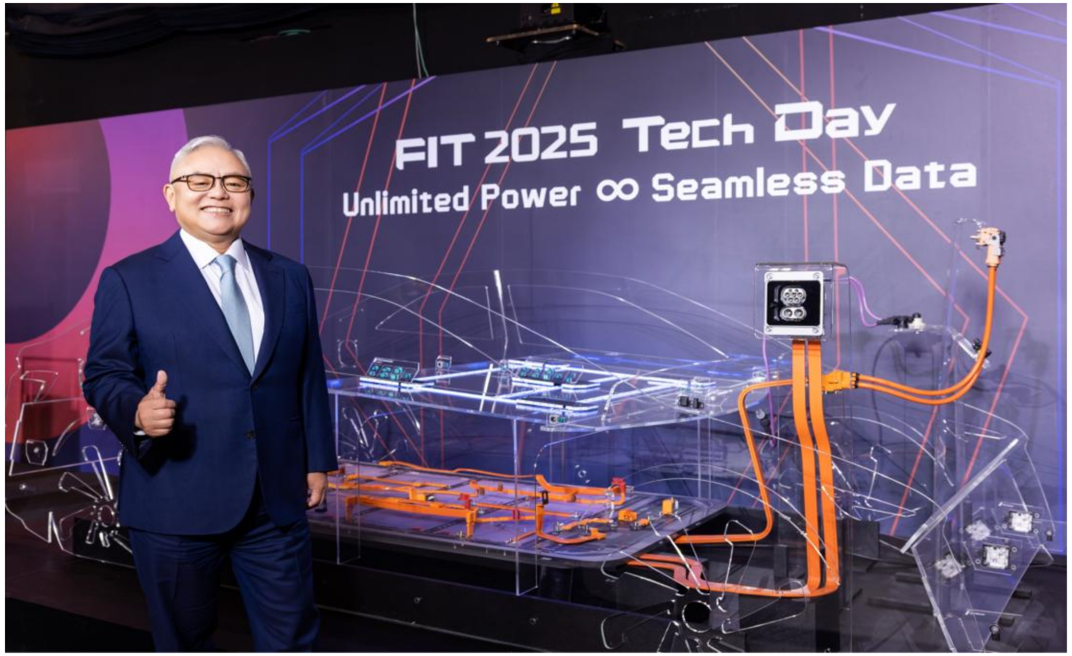
		Revenue
Previous	~ 2027	Low Twenties
Update	2027/ 2028	Mid Twenties

Cloud / Datacenter Revenue Mix Forecast



News Updates

Automobility News Updates



FIT Tech Day 2025 Recap Video
➔

Signing a Strategic Memorandum of Understanding (MOU) between Smart Mobility and Al Bassami Transport Group

News Updates - AI

September 2025

- Industry-first launch of the 102.4 Tbps CPO ELSFP (External Laser Small Form-Factor Pluggable)
- Perfectly supports the **Tomahawk-6 chip CPO optical switch** application

October 2025

- CPC 224G high-speed solution
- 51.2T switch cooling technology
- High Voltage - 800V & ±**400V** Power Busbar
- High Power - 400A & 100A AC Whip Conn
- LC Busbar 140KW & UQDB Floating
- 1.6T active and passive copper cables
- Full-flow quick disconnect liquid cooling couplers

Appendix

Statement of Comprehensive Income

(M'USD)	2025 YTD	2024 YTD	YoY
Revenue	3,630	3,241	12%
Gross Profit	740	676	9%
Gross Profit Margin	20.39%	20.86%	-47bps
Operating Profit	143	165	-13%
Net Profit	105	101	3%
Net Profit Margin	2.89%	3.12%	-23bps
Basic EPS	1.49	1.4	6.4%

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Balance Sheet

(M'USD)	As of 30 June 2025	As of 30 Sep 2024	YoY
Cash and Cash equivalents	1,130	1,276	-11%
Inventory	1,055	859	23%
Receivables	975	905	8%
Other current assets	221	217	2%
Non-current assets	2,452	2,067	19%
Total Assets	5,833	5,324	10%
Current Liabilities	2,508	2,098	20%
Non-Current Liabilities	716	679	5%
Total Liabilities	3,224	2,777	16%
Equity	2,609	2,547	2%

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