

FIT Hon Teng Limited
鴻騰六零八八精密科技股份有限公司

FY2025 Results Announcement

二零二五年度業績發佈會



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Agenda

2025 Financial Overview

2026 Financial Guidance

News Update

Q&A Section

Financial Highlight

2025 Financial Highlight

Revenue Gross Profit/ Margin Net Profit/ Margin

REVENUE

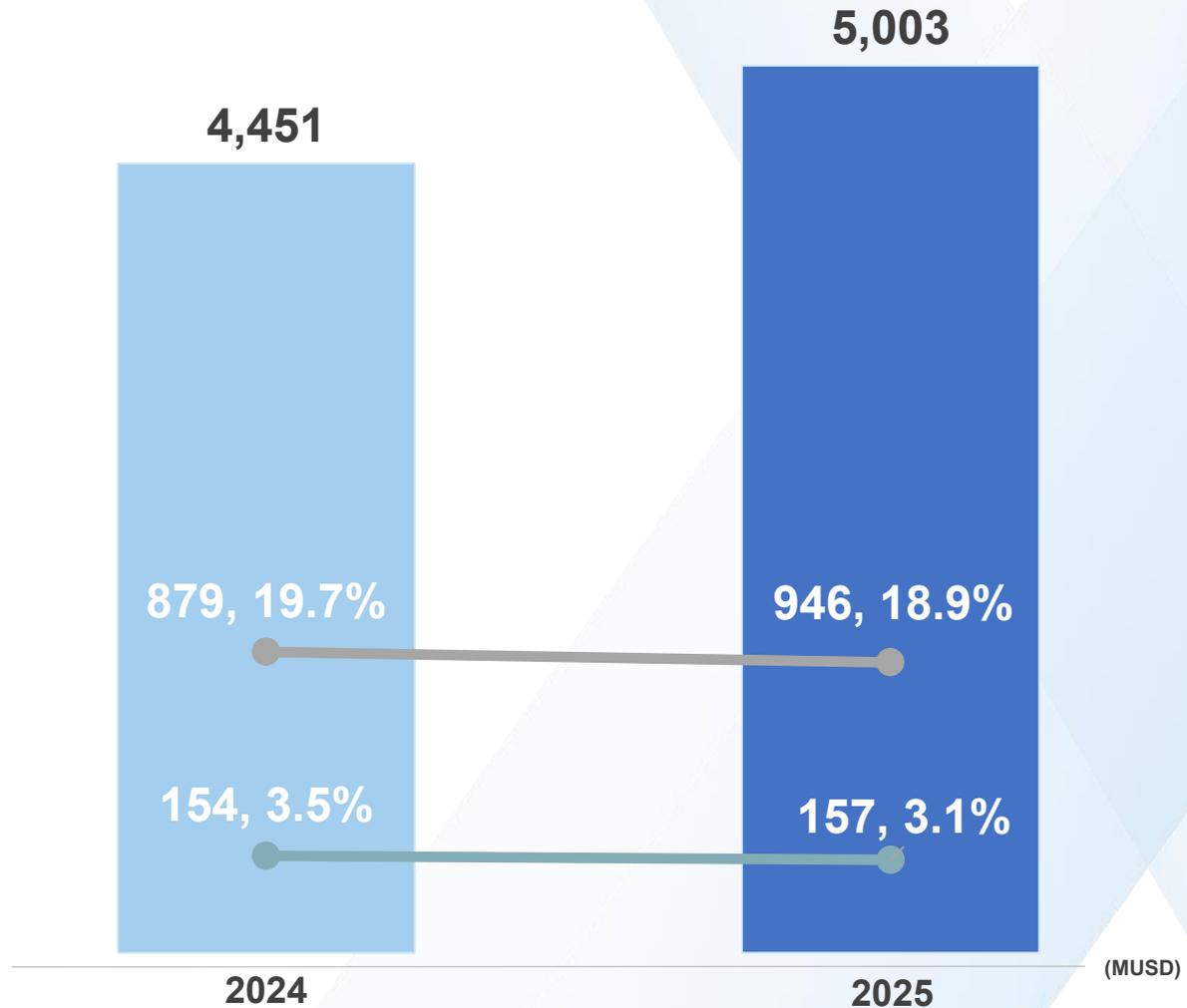
+12.4%

GROSS PROFIT

+ 7.6%

NET INCOME

+ 1.9%



Segment Performance

▲ > +15%
 ▲ +5 – 15%
 ➡ 0 ± 5 %
 ▼ -5 – 15%
 ▼ < -15%

2025 YoY Comparison

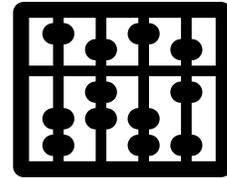


■ 2025
 ■ 2024

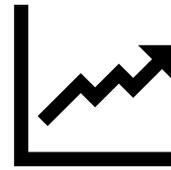
Financial Guidance

2026 Full Year Financials Guidance

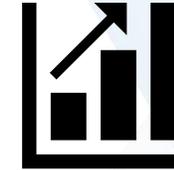
↑ > +15% ↗ +5 – 15% → 0 ± 5 ↘ -5 – 15% ↓ < -15%



Revenue



Gross Profit



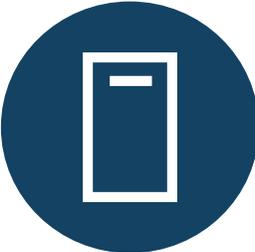
Operating Profit

YoY



2026 & 1Q26 Guidance

↑ > +15%
 ↗ +5 – 15%
 → 0 ± 5
 ↘ -5 – 15%
 ↓ < -15%



Smartphones



Cloud / Datacenter



Consumer Interconnects



Auto Mobility



System Products



Others

2026 YoY

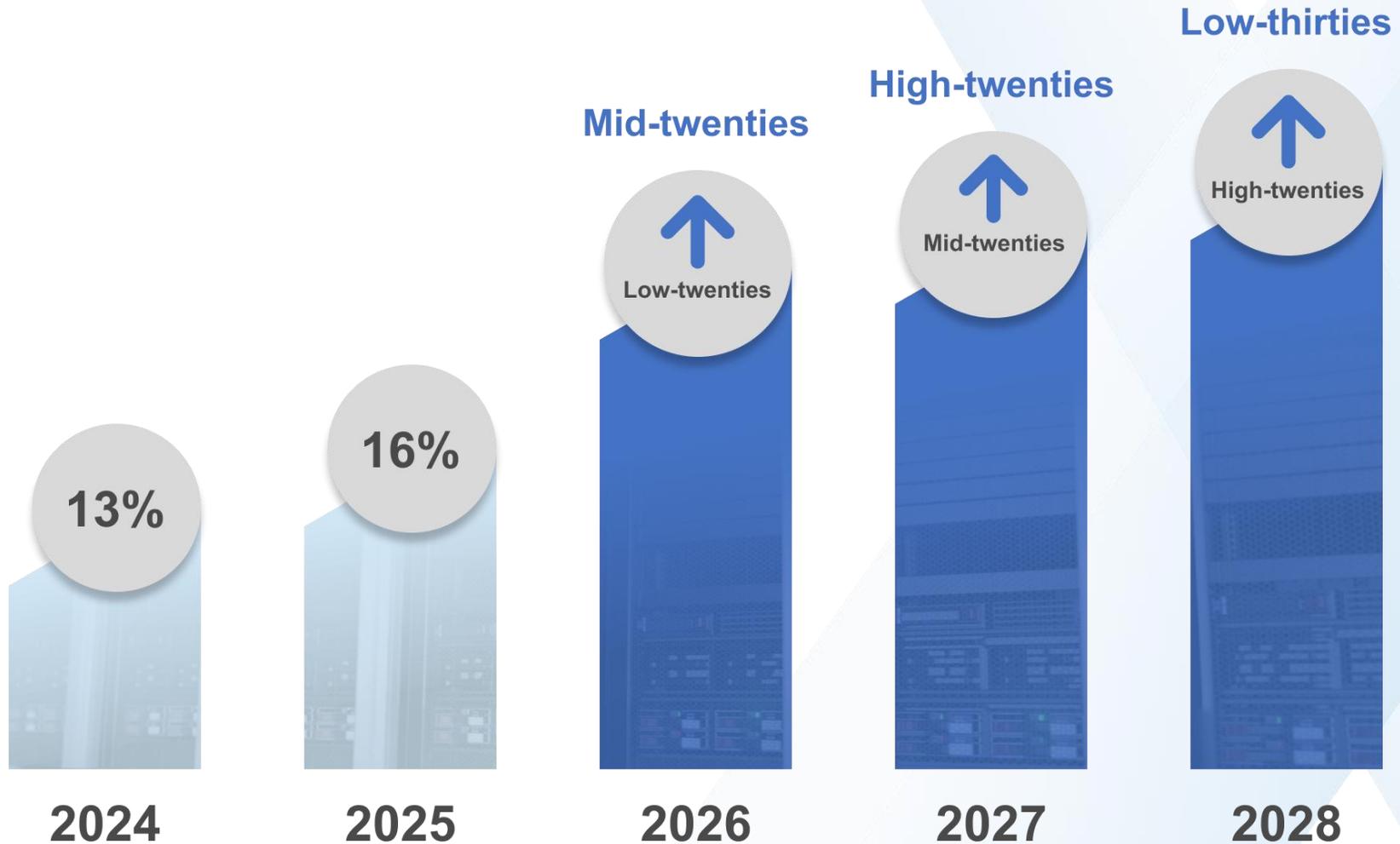


1Q26 YoY



3 Year Long-term Guidance Update

Cloud / Datacenter
Revenue Mix Forecast





News Updates

News Updates – Designcon2026

Shapping the future with Data and Power : From Chips to Grid



Feb 2026 Designcon

Showcased next-generation **1.6T high-speed solutions** and the **CHIPLINK® 448G** architecture, specifically engineered to solve signal integrity and high-density challenges in AI and HPC environments.

News Updates – Optical



Foxconn Interconnect Technology

External Laser Small Form Factor Pluggable (ELSFP)

Features

- Includes 8 channels of 1310nm CW laser
- Output optical power > 20 dBm
- Supports half power mode
- Operating case temperature 0°C~50°C
- Low power consumption (< 10W)
- Compliant with OIF-ELSFP-02.0 and OIF-ELSFP-CMIS-01.0



**South Hall
NO.1558**

Mar 2026 OFC Preview

The platform has been technically validated by **NTT Innovative Devices** and aligns with the Photonics Electronics Convergence Devices roadmap under the IOWN architecture.

Looking forward to GTC !

Explore the Next Generation of AI

It all starts here.
March 16-19.





Q&A

| Appendix

Statement of Comprehensive Income

(M'USD)	2025	2024	YoY
Revenue	5,003	4,451	12.4%
Gross Profit	946	879	7.6%
Gross Profit Margin	18.91%	19.75%	-84 bps
OPEX	(728)	(703)	3.6%
Operating Profit	218	176	23.9%
Operating Profit Margin	4.36%	3.95%	41 bps
Income Tax Expense	(82)	(66)	24%
Net Profit	157	154	1.9%
Net Profit Margin	3.13%	3.46%	-33 bps
Basic EPS	2.20	2.17	1.4%

Balance Sheet

(M'USD)	As of 31 Dec 2025	As of 31 Dec 2024	YoY
Cash and Cash equivalents	1,217	1,155	5%
Inventory	1,042	904	15%
Receivables	939	910	3%
Other current assets	249	191	30%
Non-current assets	2,484	2,311	8%
Total Assets	5,930	5,470	9%
Current Liabilities	2,518	2,241	12%
Non-Current Liabilities	725	746	-3%
Total Liabilities	3,244	2,987	8%
Equity	2,686	2,483	9%