

FIT Hon Teng Limited
鴻騰六零八八精密科技股份有限公司

1Q 2026 Results Announcement

二零二六年度第一季度業績發佈會



belkin



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Agenda

1Q 2026 Financial Overview

2026 & 2Q 2026 Financial Guidance

News Update

Q&A Section

Financial Highlight

1Q 2026 Financial Highlight

REVENUE

+ 8.6%

GROSS PROFIT

+ 13.2%

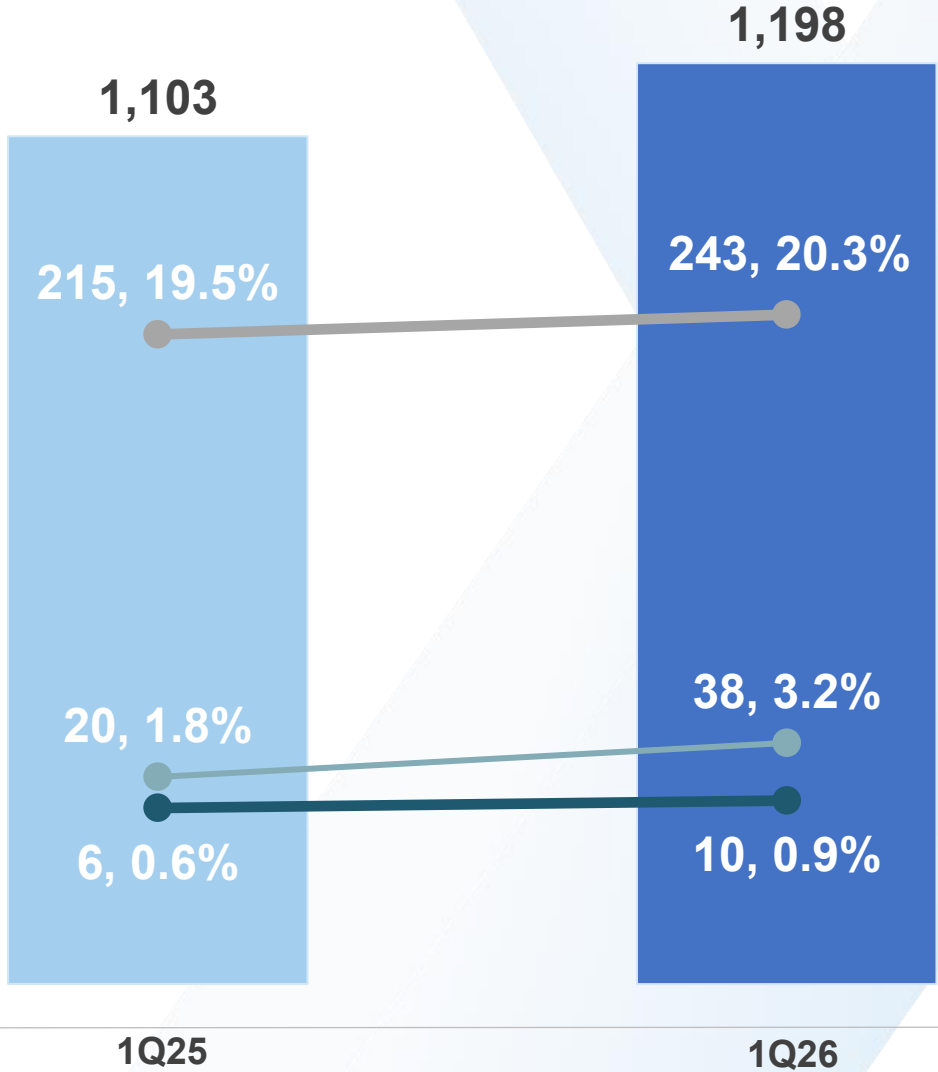
OPERATING PROFIT

+ 89.9%

NET INCOME

+ 67.1%

Revenue Gross Profit/ Margin Operating Profit Net Profit/ Margin

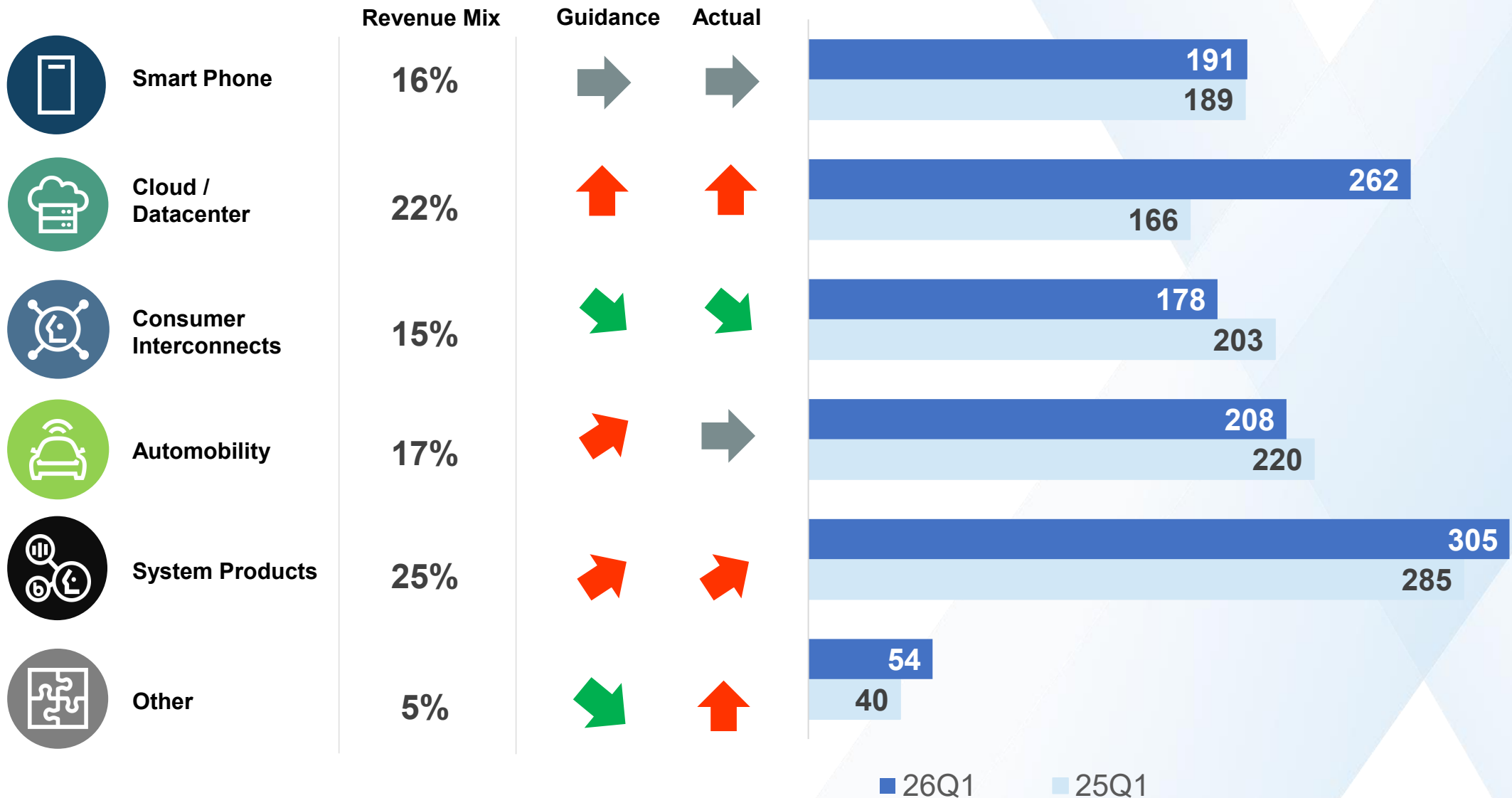


(MUSD)

Segment Performance

↑ > +15%
 ↗ +5 – 15%
 → 0 ± 5%
 ↘ -5 – 15%
 ↓ < -15%

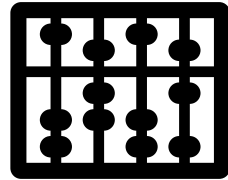
1Q26 YoY Comparison



Financial Guidance

2026 Full Year Financials Guidance

↑ > +15% ↗ +5 – 15% → 0 ± 5 ↘ -5 – 15% ↓ < -15%



Revenue



Gross Profit



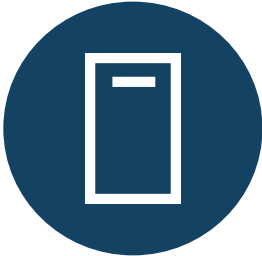
Operating Profit

YoY



2026 & 2Q26 Guidance

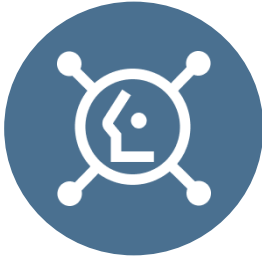
↑ > +15%
 ↗ +5 – 15%
 → 0 ± 5
 ↘ -5 – 15%
 ↓ < -15%



Smartphones



Cloud / Datacenter



Consumer Interconnects



Auto Mobility



System Products



Others

2026
YoY

Previous



Update

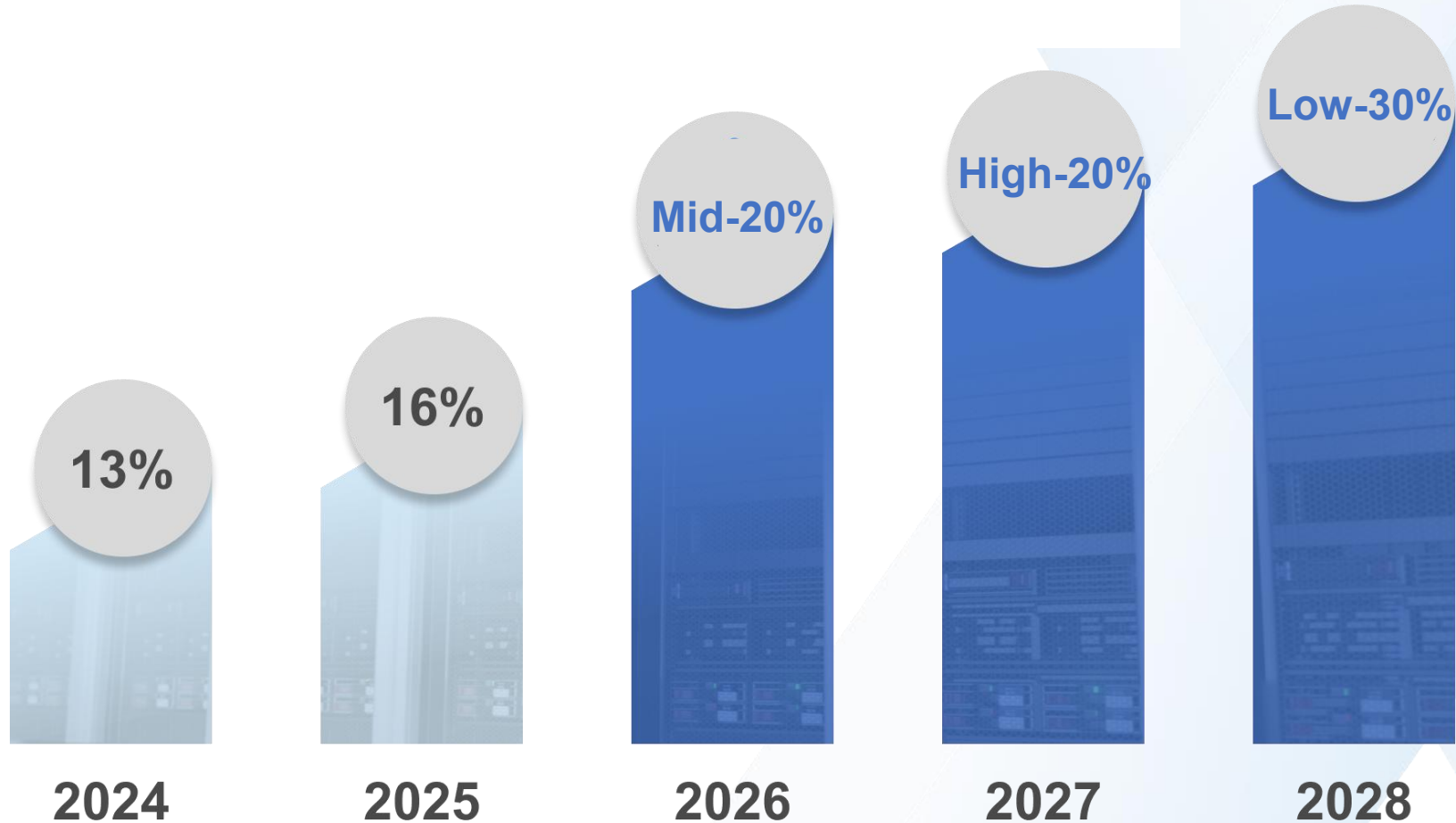


2Q26
YoY



3 Year Long-term Guidance Update

Cloud / Datacenter
Revenue Mix Forecast





News Updates

FIT Comprehensive solutions for both Copper & Optical - Embrace Future of AI Clusters



OFC 2026

FIT AI Connectivity Solutions for Next-Generation AI Architectures

Power Solutions

Rack Power

- LC Busbar
- AC Whip 100A
- AC Conn 100A

Cableless Compute/Switch Tray

- Busbar Clip Cable 80A/300A/600A
- Inner Busbar 40A
- M-PIC
- Rod Pin 130A
- Pin Socket 300A

High Speed Data Solutions

- Back Plane Connector
- SOCAMM
- 1.6T DAC/ACC/AEC
- Riser (CEM)
- Riser Gen Z

Liquid Cooling Solutions

- UQD08
- 2 FFQD





Q&A

| Appendix

Statement of Comprehensive Income

(M'USD)	1Q25	1Q26	YoY
Revenue	1,103	1,198	8.6%
Gross Profit	215	243	13.2%
Gross Profit Margin	19.48%	20.31%	83 bps
OPEX	195	205	4.7%
Operating Profit	20	38	89.9%
Operating Profit Margin	1.84%	3.21%	138 bps
Net Profit	6	10	67.1%
Net Profit Margin	0.57%	0.87%	31 bps
Basic EPS	0.10	0.15	50%

Balance Sheet

	(M'USD)	As of 31 Mar 2025	As of 31 Mar 2026	YoY
Cash and Cash equivalents		1,425	1,642	15.2%
Inventory		935	1,082	15.7%
Receivables		792	841	6.2%
Other current assets		226	229	1.3%
Non-current assets		2,392	2,456	2.7%
Total Assets		5,770	6,250	8.3%
Current Liabilities		2,506	3,429	36.8%
Non-Current Liabilities		744	122	-83.6%
Total Liabilities		3,250	3,551	9.3%
Equity		2,520	2,699	7.1%