

FIT Hon Teng Limited

鴻騰六零八八精密科技股份有限公司

2Q 2026 Results Announcement

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Agenda

2Q 2026 Financial Overview

2026 & 3Q 2026 Financial Guidance

News Update

Q&A Section

| Financial Highlight

2Q 2026 Financial Highlight

REVENUE

+ 8.0%

GROSS PROFIT

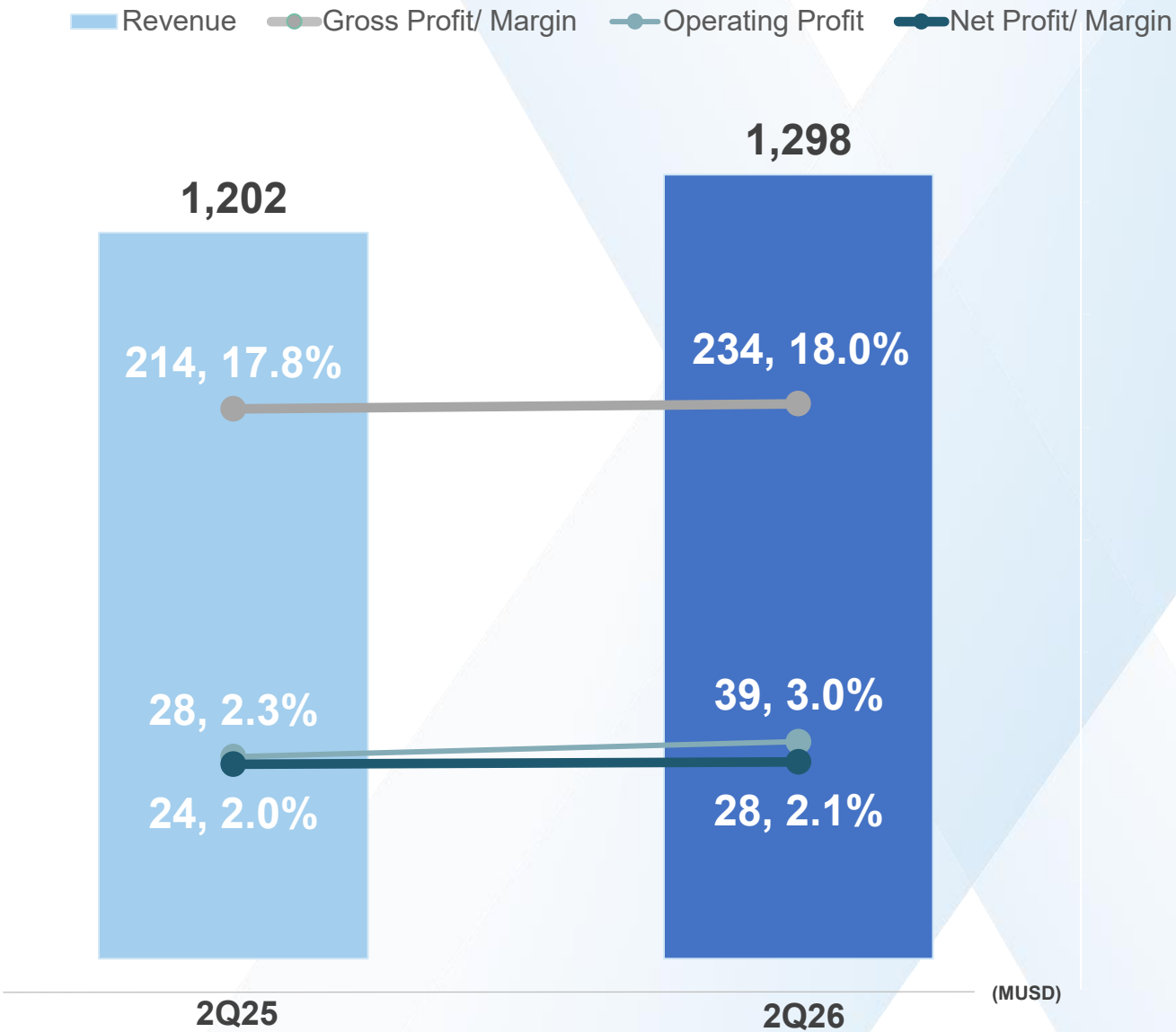
+ 9.6%

OPERATING PROFIT

+ 40.7%

NET INCOME

+ 15.7%



Segment Performance

↑ > +15%
 ↗ +5 – 15%
 → 0 ± 5 %
 ↘ -5 – 15%
 ↓ < -15%

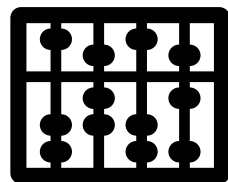
2Q26 YoY Comparison



| Financial Guidance

2026 Full Year Financials Guidance

↑ > +15% ↗ +5 – 15% ➡ 0 ± 5 ↘ -5 – 15% ↓ < -15%



Revenue



Gross Profit



Operating Profit

YoY

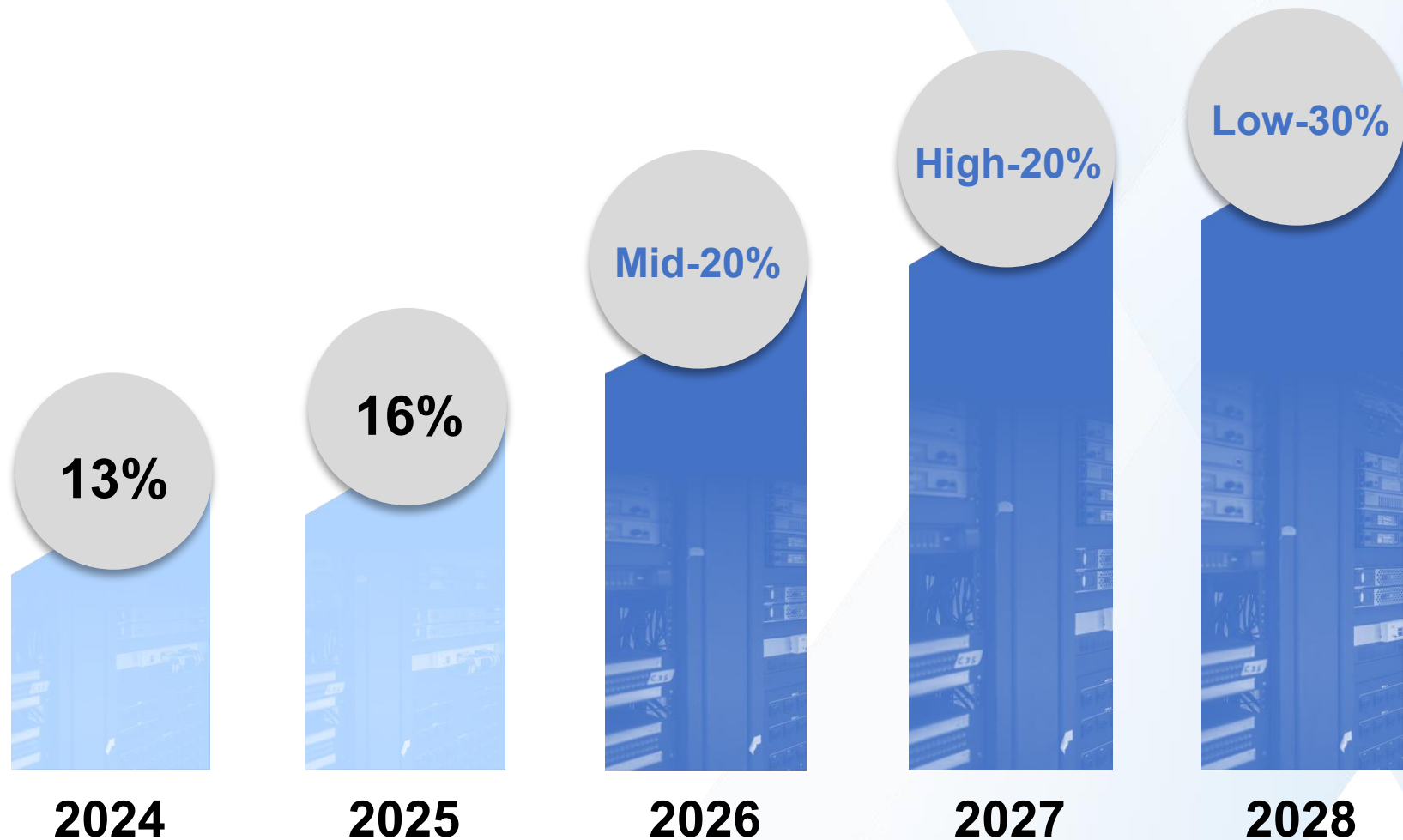


 $> +15\%$
 $+5 - 15\%$
 0 ± 5
 $-5 - 15\%$
 $< -15\%$



3 Year Long-term Guidance Update

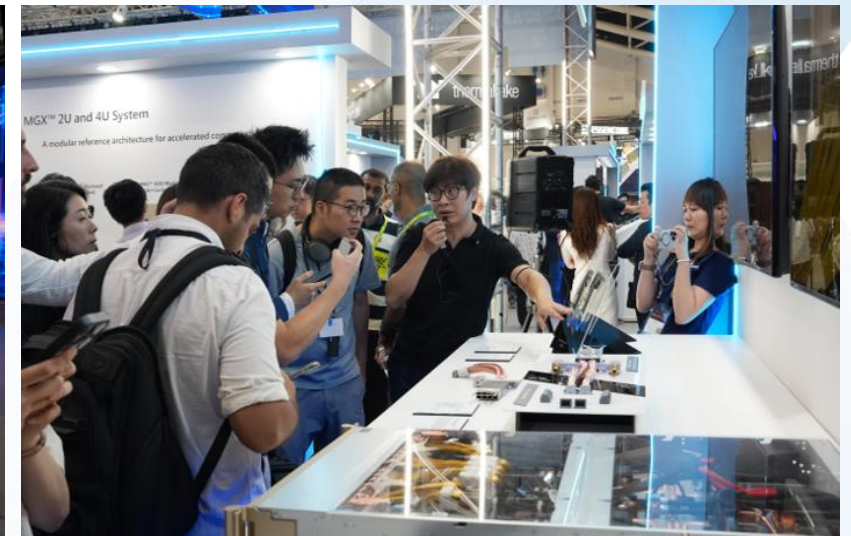
Cloud / Datacenter
Revenue Mix Forecast



| News Updates

Computex 2026

We showcased an integrated AI Connectivity Architecture, converging Photonic, Electronic and Thermal technologies for next-generation AI infrastructure.

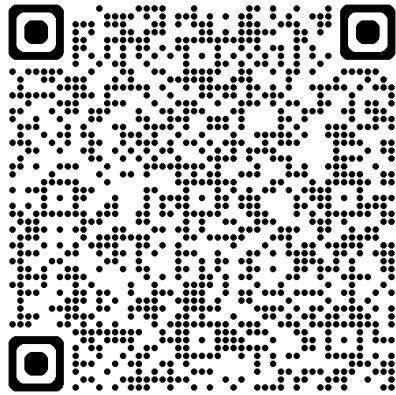


FIT TECH DAY 2026

LIGHT AT SCALE

The Next Frontier in
Data Center Interconnects

Join Us Online



| Q&A

| Appendix

Statement of Comprehensive Income

(M'USD)	2Q26	2Q25	YoY
Revenue	1,298	1,202	8.0%
Gross Profit	234	214	9.6%
Gross Profit Margin	18.0%	17.8%	+0.2%
OPEX	195	189	3.2%
Operating Profit	39	28	40.7%
Operating Profit Margin	3.0%	2.3%	+0.7%
Net Profit	28	24	15.7%
Net Profit Margin	2.1%	2.0%	+0.1%
Basic EPS	0.37	0.34	8.8%

Balance Sheet

(M'USD)	As of 30 June 2026	As of 30 June 2025	YoY
Cash and Cash equivalents	1,517	1,101	38%
Inventory	1,098	989	11%
Receivables	923	876	5%
Other current assets	347	352	-1%
Non-current assets	2,510	2,419	4%
Total Assets	6,395	5,736	11%
Current Liabilities	3,511	2,454	43%
Non-Current Liabilities	125	728	-83%
Total Liabilities	3,636	3,182	14%
Equity	2,759	2,554	8%