

FIT Hon Teng Limited
鴻騰六零八八精密科技股份有限公司

2022 Interim Results Announcement

二零二二年中期業績發佈會



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Agenda

1H22 Financial Overview

Forward Looking Guidance

Strategy Update

News Update

ESG

Q&A Section

1H22 Financial Overview

1H22 Financial Highlight

REVENUE

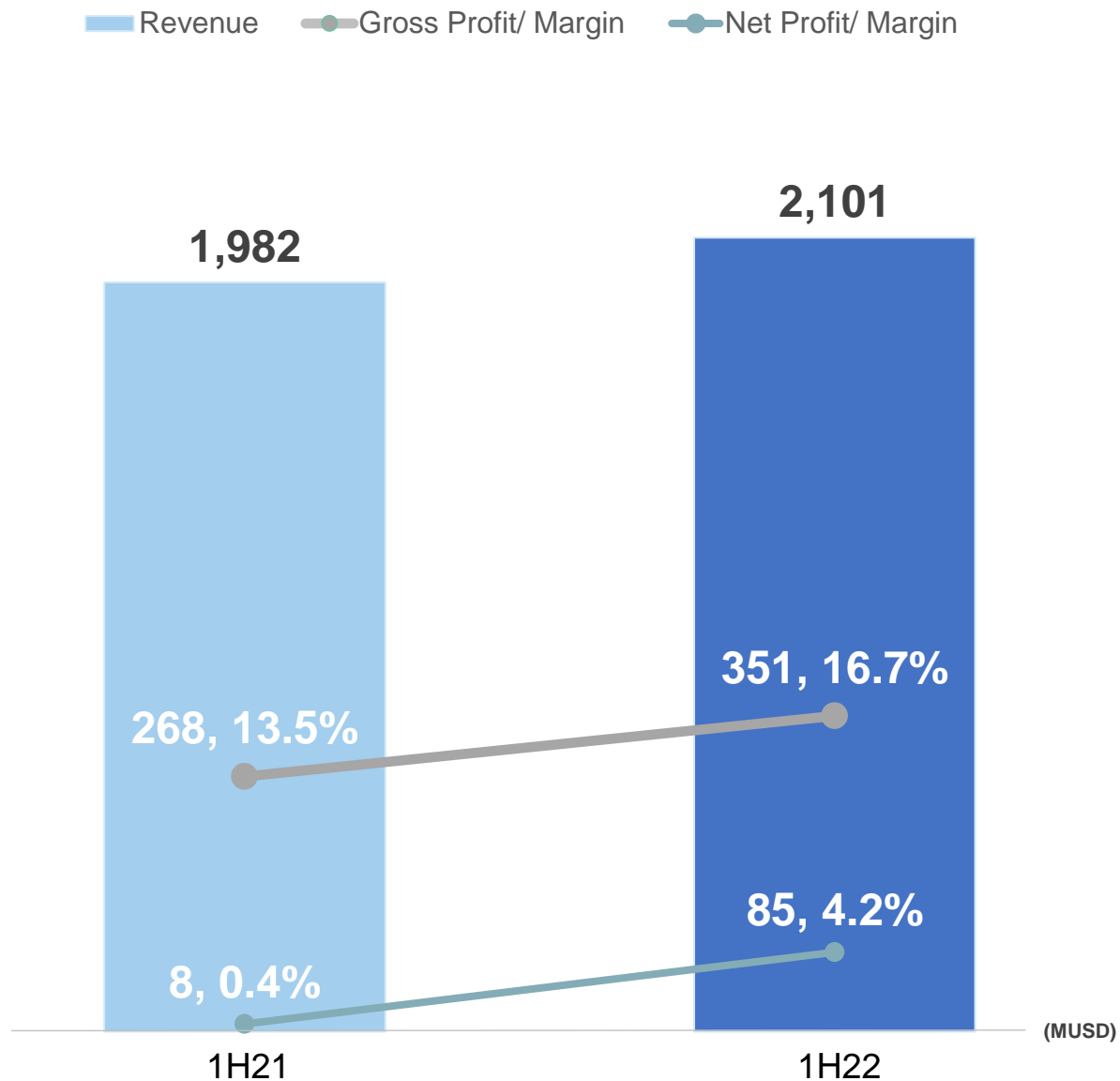
+6%

GROSS PROFIT

+31%

NET INCOME

+963%



Segment Performance



Smartphones

Revenue Mix

29%

1H22 YoY Comparison

Guidance

Actual



Networking

17%



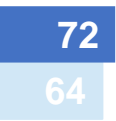
Computing

20%



EV Mobility

3%



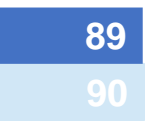
System Products

26%



Others

4%



■ 1H22 ■ 1H21

A low-angle, upward-looking perspective of several modern skyscrapers. The buildings are covered in a grid pattern, likely representing windows or a digital overlay. The sky is a uniform light gray. The overall color palette is dark blue and gray.

Forward Looking Guidance

CHALLENGING

fundamental with systematic
risks remain

EXECUTING

long time strategy to sustain
stable growth

3Q22 Guidance

↑ > +15% ↑ +5 – 15% → 0 ± 5 ↓ -5 – 15% ↓ > -15%



Smartphones



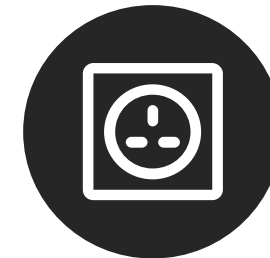
Networking



Computing



EV Mobility



System Products



Others

3Q22 YoY



A low-angle, upward-looking photograph of several modern skyscrapers with glass facades, creating a sense of height and architectural scale. The image is in a cool, blue-toned color palette.

Strategy Update

1H22 3+3 Strategy Execution



EV Mobility

Growth in Tesla CPD

Red Dot Design Award E-Bike component shipment



New Generation 5G AIoT

Margin growth driven by Starlink cable launch

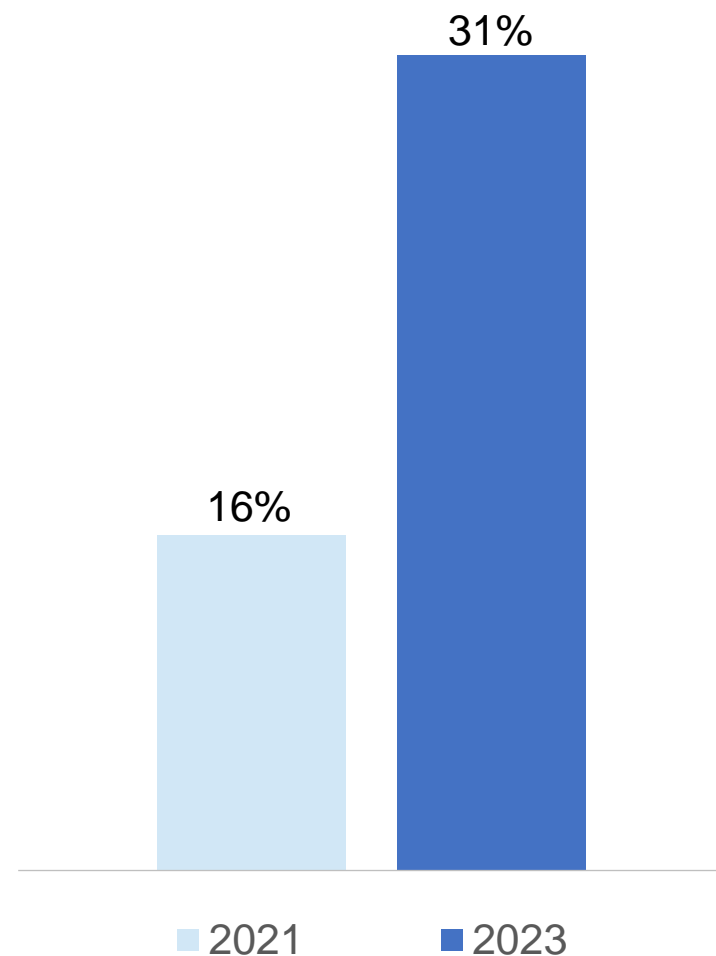


Audio

Growth in system products

Micro speaker component production

Revenue Mix Forecast Update



A low-angle, upward-looking photograph of several modern skyscrapers with glass facades, creating a sense of height and architectural scale. The buildings are set against a clear sky, and the perspective draws the eye towards the top of the frame.

News Update

1H Profit Alert

鴻騰上半年自結獲利估年增10倍 下半年持審慎態度

2022/7/18 10:03

(中央社記者鍾榮峰台北18日電)鴻海旗下鴻騰六零八八精密科技今天上午公告，今年上半年自結獲利可到8000萬美元至9000萬美元，換算較去年同期獲利788萬美元大增9.1倍至10.4倍。

鴻騰今年上半年自結獲利也可望超越前年2020年同期2014.5萬美元，創3年來同期高點。鴻騰預計8月中旬前公布今年中期業績公告。

鴻騰表示，上半年獲利大幅年增主要原因包括採取對抗COVID-19疫情措施讓營運恢復、產品組合、以及匯率波動等3大因素。

【盈喜】鴻騰精密抽升22% 預計上半年多賺至少9倍 對下半年仍持審慎態度

▲【盈喜】鴻騰精密科技預計上半年多賺至少9倍 對下半年仍持審慎態度

鴻騰精密科技 (06088) 發盈喜。鴻騰精密科技公布，根據初步評估，上半年公司擁有人應佔未經審核淨利潤預計由去年同期的800萬美元，升至8000萬至9000萬美元，意味按年升至少9倍。

HKET 18 July 2022

鴻騰(06088)料中期純利最少升逾9倍宏觀不穩定 升32%回順

2022年7月18日

<匯港通訊> 鴻騰(FIT HON TENG)(06088)發盈喜，預期截至2022年6月底止上半年，公司擁有人應佔未經審核淨利潤預計由去年同期800萬美元上升至8000-9000萬美元之間，升9-10.25倍，主要歸因於採取防疫措施令營運恢復；產品組合及匯率波動。股價造好，一度升32.65%至1.3元，現回順，報1.16元，升18.367%。

但公司指出，由於宏觀環境不穩定，尤其是：(1)因COVID-19新變種的潛在爆發，供應鏈中斷的風險仍然存在，導致庫存水平存在不明朗因素；及(2)加息及通脹持續，可能會對集團的產品需求帶來潛在不利影響，董事會對2022年下半年業績仍持審慎態度。

Yahoo Finance 18 July 2022

E-Bike Display Honored Red Dot Design Award 2022



red dot winner 2022

鴻騰E-Bike產品奪2022「德國紅點設計獎」Design Concept 大獎



【2022.07.06・台北】鴻海（2317-TW）旗下鴻騰精密科技，憑著優異的設計能力，初試啼聲報名素有設計界奧斯卡之稱的「德國紅點設計大獎」，就抱回設計概念紅點獎（Design Concept Winner）！

鴻騰精密科技耕耘精密元件領域多年，不論是客製化或標準化元件產品，都以優異的設計及高水準生產滿足客戶需求，本次以完整方案展現自身設計能力，可謂實至名歸，未來將在車用領域持續為客戶帶來優質設計的解決方案！

本次鴻騰憑藉著Ebike - Display & Advanced Controller獨創設計產品，以「科技創新打造美好通勤體驗」為設計理念，打造出輕量、外型時尚、人性化並兼顧機能實用性的產品，獲得評審青睞。除了透過外觀設計外，更以科技創新提供更好的使用者體驗，讓智慧化功能更加直覺操作，當運動通勤族使用複雜科技產品時，能像傳統單車般簡易完成導航、緊急通話等任務。

本次鴻騰憑藉著E-Bike獨創設計產品，以「科技創新打造美好通勤體驗」為設計理念，打造出輕量、外型時尚、人性化並兼顧機能實用性的產品，獲得評審青睞。除了透過高度整合設計外，更以科技創新絕佳的使用者體驗，讓智慧化功能更加直覺操作，使運動通勤族操作複雜科技產品時，能像傳統單車般簡易的完成輔助動力切換、導航、緊急通話等任務。

鴻騰長期專注於傳統精密電子元件製造，也擁有產品設計及開發的優秀能力，以使用者體驗定義產品，打破實用就變犧牲美感的既定印象，更以開闊視野兼容多元需求，無論是量產自行車或電動自行車消費者，都能直覺且順暢的掌握行車資訊以及確保行車安全。

鴻海報喜！子公司鴻騰精密E-Bike產品奪「德國紅點概念設計獎」

【必看】每周五、六晚間9點 料理之王3首播



ETtoday新聞雲

▲鴻海旗下鴻騰精密產品獲德國紅點設計獎肯定。（圖／鴻騰提供）

記者吳康璋／綜合報導

鴻海集團（2317）於今（6）日旗下鴻騰精密科技宣布，該團隊憑著優異的設計能力，初試啼聲報名素有設計界奧斯卡之稱的「德國紅點設計大獎」，就抱回設計概念紅點獎（Design Concept Winner）。

鴻海指出，鴻騰精密科技耕耘精密元件領域多年，不論是客製化或標準化元件產品，都以優異的設計及高水準生產滿足客戶需求，本次以完整方案展現自身設計能力，可謂實至名歸，未來將在車用領域持續為客戶帶來優質設計的解決方案。

鴻海旗下鴻騰E-Bike 獲德國紅點設計概念獎

2022/07/06 17:29



鴻騰旗下E-Bike「Display & Advanced Controller」獲得2022年「德國紅點設計概念獎」。（鴻騰提供）

（記者方幸傑／台北報導）鴻海（2317）子公司鴻騰（HKG：6088）目前所有產品銷售全球逾60國，發言體系今天宣布，旗下E-Bike獲得2022年「德國紅點設計概念獎」，獲獎的「Display & Advanced Controller」產品因輕量、時尚外型、人性化並兼顧機能實用性，得到評審青睞。

Liberty Times Net

6 July 2022

ET Today

6 July 2022

Recent Announcement

Increase capital investment in Fu Yu

- Production expansion plan
- Optimize production mix

Land Development and Lease in SZ

- ROA/ROE improvement in 2025 onwards
- Jointly developed and activate the idle land with the group
- Construction will start in 2H22 and complete in 2025
- Leasing to a sister company for operation in the next 35 years at total value RMB 238.68M

ESG

NET ZERO BY 2050

GHG EMISSION

CDP climate change questionnaire 2022 submitted.

CLIMATE

Major Climate Management System for extreme weather prevention and impact control in China and Vietnam factory sites.

WASTE

Zero waste project with core customer (UL2799 platinum certification obtained in two plants in 2021).

Q&A section



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鴻騰精密科技股份有限公司 (於開曼群島成立，並以鴻騰六零八八精密科技股份有限公司於香港經營業務)

Appendix

Statement of Comprehensive Income

| (M'USD) | 1H22 | 1H21 | YoY |
|----------------------------|-------|-------|--------|
| Revenue | 2,101 | 1,982 | 6% |
| Gross Profit | 351 | 268 | 31% |
| Gross Profit Margin | 17% | 14% | 24% |
| Operating Profit | 88 | (4) | -2300% |
| Profit before Tax | 107 | 14 | 664% |
| Income Tax Expense | (22) | (6) | 267% |
| Profit for the Year | 85 | 8 | 963% |
| Profit Attributed to : | | | |
| Owners of the Company | 85 | 9 | 844% |
| Non-controlling Interests | 0 | (1) | -100% |
| Basic EPS | 1.23 | 0.14 | 779% |

Balance Sheet

| (K'USD) | 1H22 | 1H21 | YoY |
|---------------------------|------------------|------------------|------------|
| Cash and Cash equivalents | 853,917 | 756,732 | 13% |
| Inventory | 1,123,084 | 994,492 | 13% |
| Receivables | 779,536 | 668,044 | 17% |
| Other current assets | 204,583 | 262,029 | -22% |
| Non-current assets | 1,872,018 | 1,770,334 | 6% |
| Total Assets | 4,833,138 | 4,451,631 | 9% |
| Current Liabilities | 1,796,027 | 2,091,503 | -14% |
| Non-Current Liabilities | 662,996 | 75,116 | 784% |
| Total Liabilities | 2,459,023 | 2,166,619 | 13% |
| Equity | 2,374,115 | 2,285,012 | 4% |

THANK YOU!



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