

FIT Hon Teng Limited
鴻騰六零八八精密科技股份有限公司

2021 Q3 Results Announcement

二零二一年第三季度業績發佈會



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Agenda

3Q21 Financial Overview & Key Issues

4Q21 & 2022 Preview

3+3 Strategy Execution Updates

Belkin Updates

Q&A Section

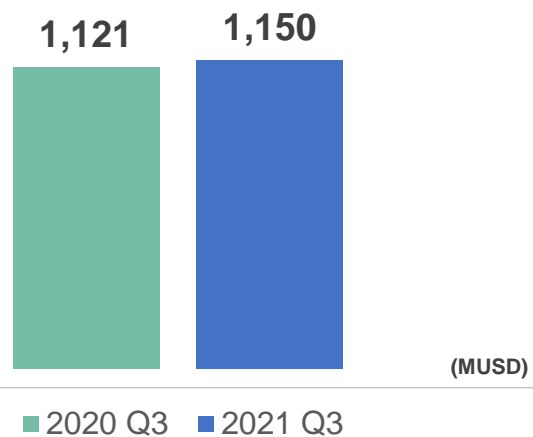
3Q Financial Overview & Key Issues

3Q21 Financial Highlight

FY2021 Q3

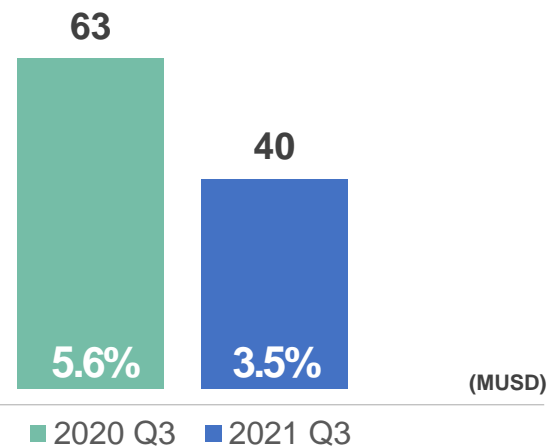
Revenue

+2.6%



Net Income

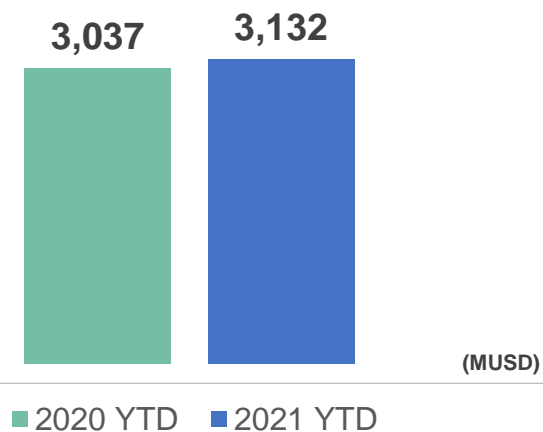
-36.4%



FY2021 YTD

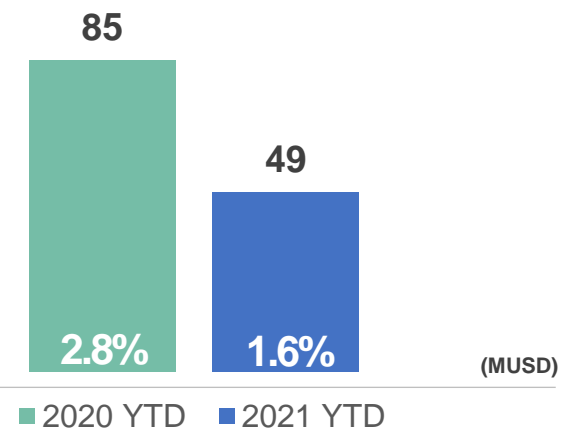
Revenue

+3.1%





















Net Income

-42.1%



3Q21 Business Updates

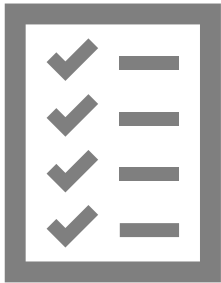
		QoQ	YoY	
Mobile				<ul style="list-style-type: none"> QoQ growth in lightning cable YoY impacted by in-box wired earphones removal
Communications Infrastructure				<ul style="list-style-type: none"> Growth in copper products for data centers
Computer & Consumer Electronics				<ul style="list-style-type: none"> Seasonality in 3Q and 2H Growth in cables and copper products
Smart Accessories				<ul style="list-style-type: none"> Beats TWS production
Connected Home				<ul style="list-style-type: none"> Linksys business slow momentum
EV, Industrial and Medical				<ul style="list-style-type: none"> Continue to expand in EV demand

3Q21 Key Issues



Systematic Risks:

1. COVID in Vietnam
2. Foreign Exchange Differences
3. Force Majeure



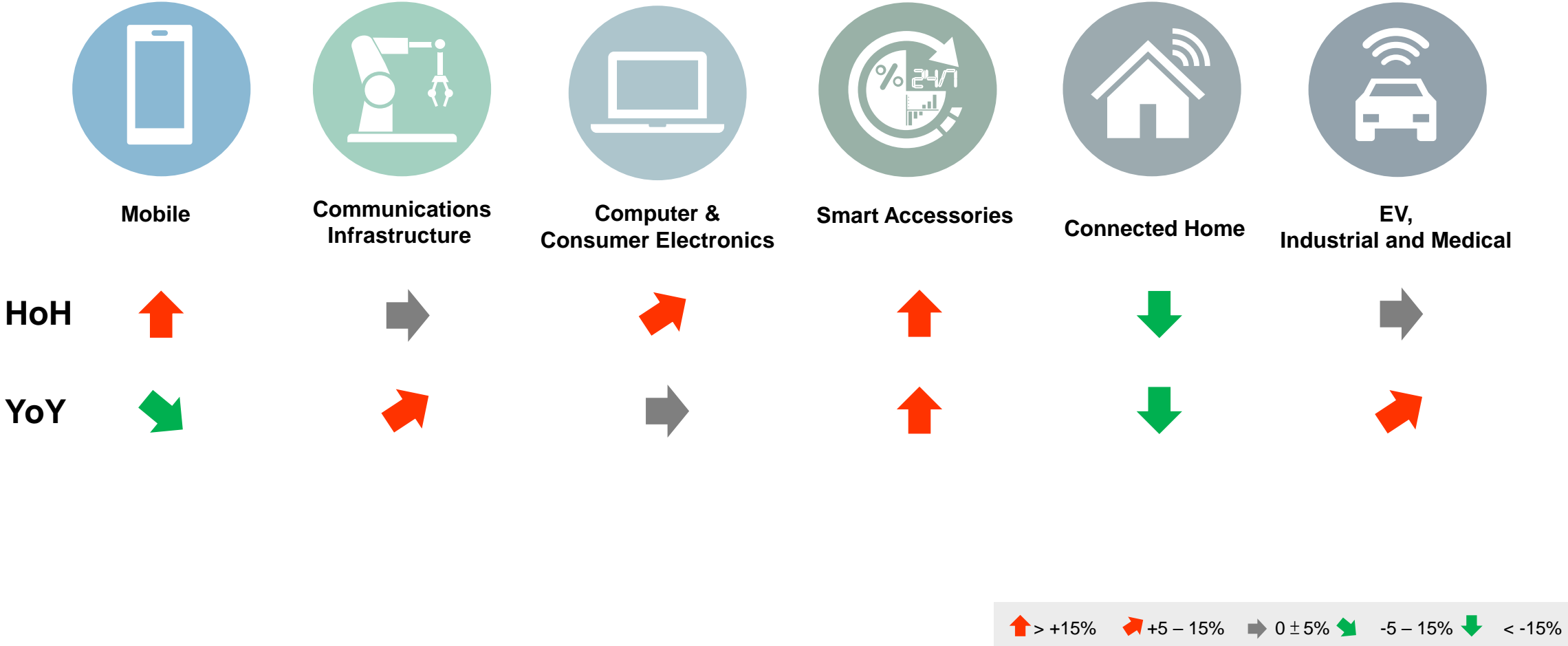
Business Updates:

1. SSI Merger
2. Linksys Spin-off
3. Kantatsu Lawsuit



















A low-angle, upward-looking perspective of several modern skyscrapers with glass facades. The buildings are arranged in a way that creates a sense of height and scale. A semi-transparent grid pattern is overlaid on the entire image, adding a technical or architectural feel. The color palette is dominated by dark blues, greys, and muted greens.

4Q21 & 2022 Preview

2H21 Revenue Outlook Updates



4Q21 Business Updates

		QoQ	YoY	
Mobile				<ul style="list-style-type: none"> • Benefit from new model launch • Impact by in-box wired earphones removal
Communications Infrastructure				<ul style="list-style-type: none"> • Growth in copper products for data centers • Optical supply chain chipset constraint
Computer & Consumer Electronics				<ul style="list-style-type: none"> • Minimal impact from customer supply constraint
Smart Accessories				<ul style="list-style-type: none"> • New Beats TWS mass production • Belkin seasonality
Connected Home (without Linksys)				<ul style="list-style-type: none"> • Overall demand slow down
EV, Industrial and Medical				<ul style="list-style-type: none"> • Continue to expand in EV demand

2022 Preview

- Challenging fundamental with system risks remain
- Executing long time strategy

3+3 Strategy Execution Updates

2H21 Key Products Updates



**Beats TWS New Model
& Micro Speaker**



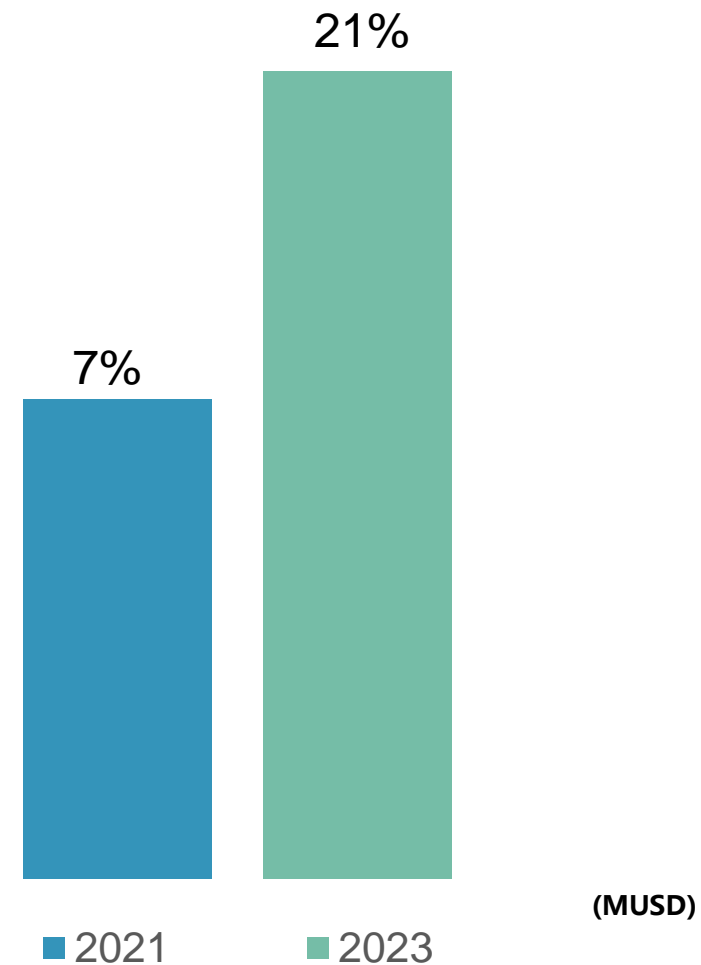
**New Generation 5G AIoT
DDR5, PCIe 5.0, SKT-V**



**TESLA CPD, eBike, FAKRA
& Wireless Charger**



Revenue Mix Forecast



Belkin Update

Belkin

2021 YTD YoY

Revenue

+21%

Gross Profit

+22%

Operating Profit

+19%



Mobile Power



Audio



Screen + Protection



Connectivity

Q&A section



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THANK YOU!



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